

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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POST-EFFECTIVE AMENDMENT NO. 1  
TO  
FORM S-8  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933

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CENTERPOINT ENERGY, INC.  
(Exact name of registrant as specified in its charter)  
D/B/A RELIANT ENERGY, INCORPORATED

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TEXAS  
(State or other jurisdiction of  
incorporation or organization)

74-0694415  
(I.R.S. Employer  
Identification No.)

1111 LOUISIANA  
HOUSTON, TEXAS  
(Address of principal  
executive offices)

77002  
(Zip Code)

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RELIANT ENERGY, INCORPORATED  
SUPPLEMENTAL STOCK PLAN  
FOR OUTSIDE DIRECTORS  
(Full title of the plan)

Rufus S. Scott  
Assistant Corporate Secretary  
1111 Louisiana  
Houston, Texas 77002  
(Name and address of agent for service)

Telephone number, including area code, of agent for service: (713) 207-3000

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This Post-Effective Amendment to the Registration Statement on Form S-8 is being filed pursuant to Rule 414 under the Securities Act of 1933, as amended (the "Securities Act"), by the Registrant, the successor to Reliant Energy, Incorporated, a Texas corporation, following a merger to effect a holding company reorganization effective as of August 31, 2002. The Registrant hereby expressly adopts the Registration Statement of Reliant Energy on Form S-8 (Registration No. 333-38188) as its own registration statement for all purposes of the Securities Act and the Securities Exchange Act of 1934, as amended, and hereby sets forth any additional information necessary to reflect any material changes made in connection with or resulting from the succession, or necessary to keep this Registration Statement from being misleading in any material respect.

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## INTRODUCTORY STATEMENT

Effective August 31, 2002, pursuant to the Agreement and Plan of Merger among Reliant Energy, Incorporated ("Reliant Energy"), Reliant Energy MergerCo, Inc. ("MergerCo") and CenterPoint Energy, Inc. ("CenterPoint Energy" or "Registrant"), MergerCo merged into Reliant Energy, as a result of which the outstanding shares of common stock, without par value, of Reliant Energy were exchanged automatically on a share-for-share basis for shares of common stock, par value \$0.01 per share, of CenterPoint Energy, and Reliant Energy became a subsidiary of CenterPoint Energy.

Accordingly, all stock issued under the Reliant Energy, Incorporated Supplemental Stock Plan for Outside Directors (the "Plan") will be shares of the common stock of CenterPoint Energy rather than shares of the common stock of Reliant Energy. Additionally, the sponsor of the Plan will be CenterPoint Energy rather than Reliant Energy.

The applicable registration fees were paid at the time of the original filing of this Registration Statement.

## PART I

### INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS

Note: The document(s) containing the plan information required by Item 1 of Form S-8 and the statement of availability of registrant information and any other information required by Item 2 of Form S-8 will be sent or given to participants as specified by Rule 428 under the Securities Act of 1933, as amended (the "Securities Act"). In accordance with Rule 428 and the requirements of Part I of Form S-8, such documents are not being filed with the Securities and Exchange Commission (the "Commission") either as part of this Post-Effective Amendment to Registration Statement or as prospectuses or prospectus supplements pursuant to Rule 424 under the Securities Act. The Registrant shall maintain a file of such documents in accordance with the provisions of Rule 428. Upon request, the Registrant shall furnish to the Commission or its staff a copy or copies of all of the documents included in such file.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

ITEM 3. INCORPORATION OF DOCUMENTS BY REFERENCE.

The following documents filed with the Commission by Reliant Energy (File No. 1-3187) or CenterPoint Energy pursuant to the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or as otherwise indicated, are hereby incorporated in this Registration Statement by reference:

- (1) CenterPoint Energy's Annual Report on Form 10-K for the fiscal year ended December 31, 2001;
- (2) CenterPoint Energy's Quarterly Reports on Form 10-Q for the quarterly periods ended March 31, 2002 and June 30, 2002;
- (3) Reliant Energy's Annual Report on Form 10-K for the fiscal year ended December 31, 2001, as amended by Reliant Energy's Annual Report on Form 10-K/A (Amendment No. 1) for the fiscal year ended December 31, 2001, as filed on July 5, 2002;
- (4) Reliant Energy's Quarterly Reports on Form 10-Q for the quarterly periods ended March 31, 2002 and June 30, 2002;
- (5) Reliant Energy's Current Reports on Form 8-K filed with the SEC on January 11, 2002, March 6, 2002, April 8, 2002, July 5, 2002 and July 15, 2002;
- (6) Item 5 of Reliant Energy's Current Reports on Form 8-K filed with the SEC on February 5, 2002, March 15, 2002, April 29, 2002, July 25, 2002 and August 1, 2002; and
- (7) CenterPoint Energy's Current Report on Form 8-K filed with the SEC on September 3, 2002, which includes a description of CenterPoint Energy's common stock and associated rights to purchase its Series A preferred stock.

All documents filed with the Commission by CenterPoint Energy pursuant to sections 13(a), 13(c), 14 or 15(d) of the Exchange Act subsequent to the date hereof and prior to the filing of a post-effective amendment to this Registration Statement which indicates that all securities offered hereby have been sold, or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference herein and to be a part hereof from the date of filing of such documents.

Any statement contained herein or incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Post-Effective Amendment to Registration Statement to the extent that a statement contained herein or in any subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Post-Effective Amendment to Registration Statement.

ITEM 4. DESCRIPTION OF SECURITIES.

Not applicable.

ITEM 5. INTERESTS OF NAMED EXPERTS AND COUNSEL.

Not applicable.

ITEM 6. INDEMNIFICATION OF DIRECTORS AND OFFICERS.

Article 2.02.A.(16) and Article 2.02-1 of the Texas Business Corporation Act and Article V of the Registrant's Amended and Restated Bylaws provide the Registrant with broad powers and authority to indemnify its directors and officers and to purchase and maintain insurance for such purposes. Pursuant to such statutory and Bylaw provisions, the Registrant has purchased insurance against certain costs of indemnification that may be incurred by it and by its officers and directors.

Additionally, Article IX of the Registrant's Amended and Restated Articles of Incorporation provides that a director of the Registrant is not liable to the Registrant for monetary damages for any act or omission in the director's capacity as director, except that Article IX does not eliminate or limit the liability of a director for (i) any breach of such director's duty of loyalty to the Registrant or its shareholders, (ii) any act or omission not in good faith that constitutes a breach of duty of such director to the Registrant or an act or omission that involves intentional misconduct or a knowing violation of law, (iii) a transaction from which such director received an improper benefit, whether or not the benefit resulted from an action taken within the scope of the director's office or (iv) an act or omission for which the liability of a director is expressly provided for by statute.

Article IX also provides that any subsequent amendments to Texas statutes that further limit the liability of directors will inure to the benefit of the directors, without any further action by shareholders. Any repeal or modification of Article IX shall not adversely affect any right of protection of a director of the Registrant existing at the time of the repeal or modification.

See "Item 9. Undertakings" for a description of the Commission's position regarding such indemnification provisions.

ITEM 7. EXEMPTION FROM REGISTRATION CLAIMED.

Not Applicable.

ITEM 8. EXHIBITS.

The following documents are filed as a part of this Registration Statement or incorporated by reference herein:

Report or Exhibit Registration SEC File or Exhibit Number Document Description Statement Registration Number Reference - -----	-----
4.1* - Amended and Restated Articles of Registration 333-69502 3.1 Incorporation of CenterPoint Energy, Inc. Statement on Form S-4 of CenterPoint Energy, Inc. 4.2* - Articles of Amendment to the Amended and Form 10-K of 333-69502 3.1.1 Restated Articles of Incorporation of CenterPoint Energy, CenterPoint Energy, Inc. for the year ended December 31, 2001 4.3* - Amended and Restated Bylaws of Form 10-K of 333-69502 3.2 CenterPoint Energy, Inc. CenterPoint Energy, Inc. for the year 2001 II-2	
4.4* - Rights Agreement between CenterPoint Form 10-K of 333- 69502 4.2 Energy,	

Inc. and  
JPMorgan  
Chase Bank,  
as  
CenterPoint  
Energy,  
Rights  
Agent Inc.  
for the  
year ended  
December  
31, 2001  
4.5\* -  
Statement  
of  
Resolution  
Establishing  
Form 10-K  
of 333-  
69502 3.3  
Series of  
Shares  
designated  
Series A  
CenterPoint  
Energy,  
Preferred  
Stock and  
Form of  
Rights Inc.  
for the  
year  
Certificate  
ended  
December  
31, 2001 5  
- No  
opinion of  
counsel as  
to the  
legality of  
the  
securities  
being  
registered  
is included  
because the  
common  
stock (and  
related  
preference  
purchase  
rights)  
registered  
will be  
delivered  
from the  
Registrant's  
treasury 23  
- Consent  
of Deloitte  
& Touche  
LLP 24\*\* -  
Powers of  
Attorney

- ----- \* Incorporated herein by reference as indicated. \*\*  
Previously filed. ITEM 9. UNDERTAKINGS. (a) The undersigned registrant hereby  
undertakes: (1) To file, during any period in which offers or sales are being  
made, a post-effective amendment to this registration statement: (i) To include  
any prospectus required by section 10(a)(3) of the Securities Act; (ii) To  
reflect in the prospectus any facts or events arising after the effective date  
of the registration statement (or the most recent post-effective amendment  
thereof) which, individually or in the aggregate, represent a fundamental  
change in the information set forth in the registration statement; (iii) To  
include any material information with respect to the plan of distribution not  
previously disclosed in the registration statement or any material change to  
such information in the registration statement; provided, however, that the  
undertakings set forth in paragraphs (i) and (ii) above do not apply if the  
information required to be included in a post-effective amendment by those  
paragraphs is contained in periodic reports filed by the registrant pursuant to  
Section 13 or Section 15(d) of the Exchange Act that are incorporated by

reference in the registration statement. (2) That, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities II-3

offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof. (3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering. (b) The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act, each filing of the registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Exchange Act (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Exchange Act) that is incorporated by reference in this registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof. (c) Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the registrant pursuant to the provisions described under Item 6 above, or otherwise, the registrant has been advised that in the opinion of the Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue. II-4

SIGNATURES Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, the State of Texas, on September 4, 2002. CENTERPOINT ENERGY, INC. d/b/a RELIANT ENERGY, INCORPORATED (Registrant)

By: /s/ R. Steve Letbetter ----- R. Steve Letbetter, Chairman, President and Chief Executive Officer Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment has been signed by the following persons in the capacities and on the dates indicated. SIGNATURE TITLE DATE ----- /s/ R. Steve Letbetter Chairman, President, September 4, 2002 - ----- Chief Executive R. Steve Letbetter Officer and Director (Principal Executive Officer) /s/ Mark M. Jacobs Executive Vice President September 4, 2002 - ----- and Chief Financial Officer Mark M. Jacobs (Principal Financial Officer) /s/ James S. Brian Senior Vice President and September 4, 2002 - ----- Chief Accounting Officer James S. Brian (Principal Accounting Officer) \* Director September 4, 2002 - ----- Milton Carroll \* Director September 4, 2002 - ----- John T. Cater II-5

\* Director September 4, 2002 - ----- O. Holcombe  
Crosswell \* Director September 4, 2002 - ----- Robert J.  
Cruikshank \* Director September 4, 2002 - ----- T.  
Milton Honea \* Director September 4, 2002 - ----- Laree  
E. Perez \*By: /s/ Hugh Rice Kelly ----- Hugh Rice Kelly,  
Attorney-In-Fact II-6

INDEX TO EXHIBITS

Report or  
Exhibit  
Registration  
SEC File or  
Exhibit  
Number  
Document  
Description  
Statement  
Registration  
Number

Reference --

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4.1\* -  
Amended and  
Restated  
Articles of  
Registration  
333-69502  
3.1

Incorporation  
of

CenterPoint  
Energy, Inc.  
Statement on  
Form S-4 of  
CenterPoint  
Energy, Inc.

4.2\* -  
Articles of  
Amendment to  
the Amended  
and Form 10-  
K of 333-  
69502 3.1.1

Restated  
Articles of  
Incorporation  
of

CenterPoint  
Energy,  
CenterPoint  
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Inc. for the  
year ended  
December 31,  
2001

4.3\* -  
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3.2

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CenterPoint  
Energy, Inc.  
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CenterPoint  
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Rights Agent  
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CenterPoint  
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for the year  
Certificate  
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December 31,  
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counsel as  
to the  
legality of  
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(and related  
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rights)  
registered  
will be  
delivered  
from the  
Registrant's  
treasury 23  
- Consent of  
Deloitte &  
Touche LLP  
24\*\* -  
Powers of  
Attorney

- ----- \* Incorporated herein by reference as indicated. \*\*  
Previously filed.

## INDEPENDENT AUDITORS' CONSENT

We consent to the incorporation by reference in this Post-Effective Amendment No. 1 to Registration Statement No. 333-38188 of CenterPoint Energy, Inc. on Form S-8 of our report dated March 28, 2002, July 3, 2002, as to the effects of the restatement discussed in Note 1 (which expresses an unqualified opinion and includes explanatory paragraphs relating to the restatement described in Note 1 and the change in method of accounting for derivatives and hedging activities), appearing in Amendment No. 1 to the Annual Report on Form 10-K/A of Reliant Energy, Incorporated for the year ended December 31, 2001, and of our report dated March 28, 2002, appearing in the Annual Report on Form 10-K of CenterPoint Energy, Inc. for the year ended December 31, 2001.

DELOITTE & TOUCHE LLP

Houston, Texas  
September 3, 2002