

# Estimated Amortization for Pre-Tax Equity Earnings Associated with the Recovery of Certain Qualified Cost and Storm Restoration Costs



As of Dec 31, 2021

TBC IV	SRBC	Total
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	TBC IV	SRBC	Total	
Actual	2009	(95,841)	(95,841)	
	2010	(2,657,384)	(2,657,384)	
	2011	(2,840,737)	(2,840,737)	
	2012	(27,873,514)	(2,473,992)	(30,347,506)
	2013	(24,082,419)	(2,235,567)	(26,317,986)
	2014	(42,944,063)	(3,680,587)	(46,624,650)
	2015	(18,689,309)	(2,358,968)	(21,048,277)
	2016	(42,041,721)	(4,901,568)	(46,943,290)
	2017	(14,687,161)	(779,120)	(15,466,281)
	2018	(43,023,458)	(6,523,406)	(49,546,864)
	2019	(29,627,102)	(2,395,082)	(32,022,183)
2020	(29,518,378)	(1,840,741)	(31,359,119)	
2021	(36,465,644)	(3,484,610)	(39,950,254)	
Estimate	2022	(38,591,301)	(1,186,950)	(39,778,250)
	2023	(31,566,374)		(31,566,374)
	2024	(25,674,667)		(25,674,667)
	<u>(404,785,110)</u>	<u>(37,454,553)</u>	<u>(442,239,663)</u>	

\*\* The table provides

- 1) the pre-tax equity return recognized by CenterPoint Energy, Inc. (CenterPoint Energy) during each of the years 2009 through Dec. 31, 2021 related to CenterPoint Energy Houston Electric, LLC's (CEHE) recovery of certain qualified costs or storm restoration costs, as applicable, pursuant to the past issuance of transition bonds by CenterPoint Energy Transition Bond Company IV, LLC (Transition BondCo IV) or system restoration bonds by CenterPoint Energy Restoration Bond Company, LLC (System Restoration BondCo), as applicable and
- 2) the estimated pre-tax equity return currently expected to be recognized in each of the years 2022 through 2024 related to CEHE's recovery of certain qualified costs or storm restoration costs, as applicable, pursuant to the past issuance of transition bonds by Transition BondCo IV or system restoration bonds by System Restoration BondCo, as applicable.

The amounts reflected for Jan. 1, 2022 through 2024 are based on CenterPoint Energy's estimates as of Dec. 31, 2021. However, the equity returns to be recognized in future periods with respect to each series of transition or system restoration bonds, as applicable, will be periodically subject to adjustment based on tariff adjustments for any overcollections or undercollections of transition charges or system restoration charges, as applicable. The equity return amounts reflected in the table are reported in the financial statements of CenterPoint Energy and CenterPoint Energy Houston Electric as revenues from electric transmission and distribution utility.