

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

In the Matter of:

CENTERPOINT ENERGY, INC.
1111 Louisiana
Houston, Texas 77002

CERTIFICATE OF
NOTIFICATION

(70-10128)

PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

THIS IS TO CERTIFY that, in accordance with the terms and conditions of the application-declaration, as amended, of CenterPoint Energy, Inc. in the above-captioned file (the "Application") and the order of the Securities and Exchange Commission with respect thereto (HCAR No. 27692 (June 30, 2003)) (the "Order"), CenterPoint Energy, Inc. (the "Company" or "CenterPoint") is reporting the following information for itself and its subsidiaries for the quarterly period ended June 30, 2004. Unless defined herein, capitalized terms have the meaning given them in the Application.

1. The sales of any common stock or preferred securities by the Company or a Financing Subsidiary and the purchase price per share and the market price per share at the date of the agreement of sale.

None.

2. The total number of shares of the Company's common stock issued or issuable pursuant to options granted during the quarter under employee benefit plans and dividend reinvestment plans, including any employee benefit plans or dividend reinvestment plans hereafter adopted.

210,055 shares were issued under the Investor's Choice Plan.

7,500 stock options were granted to Company employees at a strike price of \$11.29 under the Company's Long Term Incentive Plan. None of the options granted is currently exercisable.

145,644 stock options that had been granted previously under the Company's Long Term Incentive Plan were exercised.

1,200 shares of time based restricted stock were granted under the Company's Long Term Incentive Plan, to vest in April 2007 based on performance achieved during the 2004-2006 performance cycle. The stock price when those shares were issued was \$11.29.

6,000 shares of time based restricted stock were granted to non-employee members of the Company's Board of Directors in June 2004 under the terms of the compensation policy the Board has established for the Company's Directors. The stock price at the time those shares were issued was \$10.68. Those shares vest in one-third increments on the first, second and third anniversaries of the grants.

3. If the Company's common stock has been transferred to a seller of securities of a company being acquired, the number of shares so issued, the value per share and whether the shares are restricted in the hands of the acquirer.

None.

4. If a guarantee is issued during the quarter, the name of the guarantor, the name of the beneficiary of the guarantee and the amount, terms and purpose of the guarantee.

See Exhibit A.

5. The amount and terms of any long-term debt issued by the Company during the quarter, and the aggregate amount of short-term debt outstanding as of the end of the quarter, as well as the weighted average interest rate for such short-term debt as of such date.

No long-term debt was issued during the quarter.

None of the Company's debt is classified as short-term debt.

6. The amount and terms of any long-term debt issued by any Utility Subsidiary during the quarter, and the aggregate amount of short-term debt outstanding as of the end of the quarter, as well as the weighted average interest rate for such short-term debt as of such date.

On January 21, 2004, CenterPoint Energy Resources Corp. ("GasCo") replaced its \$100 million receivables facility with a \$250 million receivables facility. The \$250 million receivables facility terminates on January 19, 2005. As of June 30, 2004, GasCo had \$173 million outstanding under its receivables facility.

The Utility Subsidiaries did not have any short-term debt outstanding as of the end of the quarter.

7. The amount and terms of any financings consummated by any Non-Utility Subsidiary that are not exempt under Rule 52 under the Public Utility Holding Company Act, as amended.

None.
8. The notional amount and principal terms of any Hedge Instruments or Anticipatory Hedges entered into during the quarter and the identity of the other parties thereto.

None.
9. The name, parent company and amount of equity in any intermediate subsidiary during the quarter and the amount and terms of any securities issued by such subsidiaries during the quarter.

The name, parent company and amount of equity in any intermediate subsidiaries has been previously disclosed.
10. The information required by a Certificate of Notification on Form U-6B-2.

Not applicable.
11. The amount and terms of any other securities issued under the authority sought herein during the quarter.

None.
12. Consolidated balance sheets for the Company and/or a Utility Subsidiary as of the end of the quarter and separate balance sheets as of the end of the quarter for each company that has engaged in jurisdictional financing transactions during the quarter.

See Exhibit B hereto. See also the Quarterly Report on Form 10-Q filed by the Company on August 6, 2004 (File No. 1-31447), the Quarterly Report on Form 10-Q filed by CenterPoint Energy Resources Corp. on August 6, 2004 (File No. 1-13265), and the Quarterly Report on Form 10-Q filed by CenterPoint Energy Houston Electric, LLC on August 6, 2004 (File No. 1-3187), all of which are incorporated herein by reference.
13. A table showing, as of the end of the quarter, the dollar and percentage components of the capital structure of the Company on a consolidated basis and of each Utility Subsidiary.

See Exhibit C hereto.

14. A retained earnings analysis of the Company on a consolidated basis and of each Utility Subsidiary detailing gross earnings, dividends paid out of each capital account and the resulting capital account balances at the end of the quarter.

See Exhibit D hereto.

15. A table showing, as of the end of the quarter, the Money Pool participants and amount of outstanding borrowings for each.

See Exhibit E hereto.

16. As to each financing subsidiary, (a) the name of the subsidiary; (b) the value of the Company's investment account in such subsidiary; (c) the balance sheet account where the investment and the cost of the investment are booked; (d) the amount invested in the subsidiary by the Company; (e) the type of corporate entity; (f) the percentage owned by the Company; (g) the identification of other owners if not 100% owned by the Company; (h) the purpose of the investment in the subsidiary; and (i) the amounts and types of securities to be issued by the subsidiary.

See Exhibit F hereto. The Company and its subsidiaries may organize and acquire, directly or indirectly, the common stock or other equity interests of one or more financing subsidiaries for the purpose of effecting various financing transactions from time to time through the Authorization Period. Financing Subsidiaries may be corporations, trusts, partnerships or other entities created specifically for the purposes described in the Order. The amount of securities issued by the Financing Subsidiaries to third parties will count toward the respective financing limits of its immediate parent. Applicants anticipate that the Financing Subsidiaries will be wholly-owned indirect subsidiaries of CenterPoint and fully consolidated for purposes of financial reporting. Such financing subsidiaries shall be organized only if, in management's opinion, the creation and utilization of such financing subsidiary will likely result in tax savings, increased access to capital markets and/or lower cost of capital for the Company or its subsidiaries.

17. A confidential exhibit updating CenterPoint's financial projections and assumptions through 2006.

See Exhibit G hereto.

18. With respect to any internal reorganization of any Subsidiaries during the quarter, a description of the nature of such reorganization.

None.

19. A report of service transactions among the Company (or any other system service provider) and the Utility Subsidiaries containing the following information (a) a narrative description of the services rendered; (b) disclosure of the dollar amount of services rendered in (a) above according to category or department; (c) identification of companies rendering services described in (a) above and recipient companies, including disclosure of the allocation of services costs; and (d) disclosure of the number of the CenterPoint system employees engaged in rendering services to other CenterPoint system companies on an annual basis, stated as an absolute and as a percentage of total employees.

See Exhibit H hereto.

All transactions described herein have been carried out in accordance with the terms and conditions of and for the purposes represented in the Application.

CENTERPOINT ENERGY, INC.

By: /s/ Rufus S. Scott

Rufus S. Scott
Vice President, Deputy General Counsel
and Assistant Corporate Secretary

Dated: August 27, 2004

Exhibits

Exhibit - - - - -	Description - - - - -
Exhibit A	CenterPoint Energy, Inc. and CenterPoint Energy Resources Corp. Guaranties Issued or Amended During Second Quarter 2004 (filed in connection herewith with a request for confidential treatment)
Exhibit B	Consolidated Balance Sheets for CenterPoint Energy, Inc. and Subsidiaries, CenterPoint Energy Houston Electric, LLC and Subsidiaries, CenterPoint Energy Resources Corp. and Subsidiaries and Texas Genco Holdings, Inc. (as of June 30, 2004)
Exhibit C	Capital Structure Chart of CenterPoint Energy, Inc., CenterPoint Energy Houston Electric, LLC, CenterPoint Energy Resources Corp. and Texas Genco Holdings, Inc. as of June 30, 2004
Exhibit D	Retained Earnings Analysis of CenterPoint Energy, Inc., CenterPoint Energy Resources Corp., CenterPoint Energy Houston Electric, LLC and Texas Genco Holdings, Inc.
Exhibit E	Money Pool Participants and Outstanding Borrowings as of June 30, 2004
Exhibit F	CenterPoint Energy, Inc. Investments in Financing Subsidiaries as of June 30, 2004
Exhibit G	CenterPoint Consolidated Financials (forecasts through 2006) (previously filed with a request for confidential treatment in the Rule 24 Certificate filed by the Company on March 31, 2004 (File No. 70-10128), which is incorporated herein by reference)
Exhibit H	Information on Service Transactions between CenterPoint Energy Service Company, LLC and Utility Subsidiaries (Corporate Services, Support Services and Information Technology Services) (filed in connection herewith with a request for confidential treatment)

EXHIBIT B

CENTERPOINT ENERGY, INC. AND SUBSIDIARIES
 CONSOLIDATED BALANCE SHEETS
 (THOUSANDS OF DOLLARS)
 (UNAUDITED)

ASSETS

	DECEMBER 31, 2003 ----	JUNE 30, 2004 ----
CURRENT ASSETS:		
Cash and cash equivalents	\$ 131,480	\$ 280,912
Investment in Time Warner common stock	389,302	380,427
Accounts receivable, net	636,646	508,689
Accrued unbilled revenues	395,351	192,587
Fuel stock	237,650	207,497
Materials and supplies	175,276	170,410
Non-trading derivative assets	45,897	59,620
Taxes receivable	159,646	143,558
Prepaid expenses and other current assets	101,457	86,411
	-----	-----
Total current assets	2,272,705	2,030,111
	-----	-----
PROPERTY, PLANT AND EQUIPMENT:		
Property, plant and equipment	20,005,437	20,212,237
Less accumulated depreciation and amortization.....	(8,193,901)	(8,416,735)
	-----	-----
Property, plant and equipment, net	11,811,536	11,795,502
	-----	-----
OTHER ASSETS:		
Goodwill, net	1,740,510	1,740,510
Other intangibles, net	79,936	78,839
Regulatory assets	4,930,793	4,959,059
Non-trading derivative assets	11,273	16,849
Other	529,911	531,494
	-----	-----
Total other assets	7,292,423	7,326,751
	-----	-----
 TOTAL ASSETS	 \$ 21,376,664	 \$ 21,152,364
	=====	=====

CENTERPOINT ENERGY, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS - (CONTINUED)
(THOUSANDS OF DOLLARS)
(UNAUDITED)

LIABILITIES AND SHAREHOLDERS' EQUITY

	DECEMBER 31, 2003 ----	JUNE 30, 2004 ----
CURRENT LIABILITIES:		
Short-term borrowings	\$ 63,000	\$ --
Current portion of transition bond long-term debt	41,189	43,099
Current portion of other long-term debt	121,234	164,669
Indexed debt securities derivative	321,352	312,227
Accounts payable	694,558	606,446
Taxes accrued	193,273	126,121
Interest accrued	164,669	178,791
Non-trading derivative liabilities	8,036	5,586
Regulatory liabilities	186,239	191,785
Accumulated deferred income taxes, net	345,870	347,303
Deferred revenues	88,740	114,093
Other	290,176	284,836
	-----	-----
Total current liabilities	2,518,336	2,374,956
	-----	-----
OTHER LIABILITIES:		
Accumulated deferred income taxes, net	3,010,577	3,070,022
Unamortized investment tax credits	211,731	202,209
Non-trading derivative liabilities	3,330	1,654
Benefit obligations	836,459	875,368
Regulatory liabilities	1,358,030	1,254,318
Other	715,670	707,112
	-----	-----
Total other liabilities	6,135,797	6,110,683
	-----	-----
LONG-TERM DEBT:		
Transition bonds	675,665	659,773
Other	10,107,399	9,941,314
	-----	-----
Total long-term debt	10,783,064	10,601,087
	-----	-----
COMMITMENTS AND CONTINGENCIES		
MINORITY INTEREST IN CONSOLIDATED SUBSIDIARIES	178,910	198,131
	-----	-----
SHAREHOLDERS' EQUITY:		
Common stock (305,385,434 shares and 307,434,559 shares outstanding at December 31, 2003 and June 30, 2004, respectively)	3,063	3,074
Additional paid-in capital	2,868,416	2,885,593
Unearned ESOP stock	(2,842)	--
Retained deficit	(700,033)	(630,084)
Accumulated other comprehensive loss	(408,047)	(391,076)
	-----	-----
Total shareholders' equity	1,760,557	1,867,507
	-----	-----
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 21,376,664	\$ 21,152,364
	=====	=====

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AND SUBSIDIARIES
 (AN INDIRECT WHOLLY OWNED SUBSIDIARY OF CENTERPOINT ENERGY, INC.)
 CONSOLIDATED BALANCE SHEETS
 (THOUSANDS OF DOLLARS)
 (UNAUDITED)

ASSETS

	DECEMBER 31, 2003 ----	JUNE 30, 2004 ----
CURRENT ASSETS:		
Cash and cash equivalents	\$ 30,720	\$ 27,070
Accounts and notes receivable, net	91,332	112,544
Accounts receivable -- affiliated companies, net	3,897	168
Accrued unbilled revenues	71,507	85,916
Materials and supplies	56,008	51,507
Taxes receivable	184,634	47,495
Other	14,209	7,695
	-----	-----
Total current assets	452,307	332,395
	-----	-----
PROPERTY, PLANT AND EQUIPMENT:		
Property, plant and equipment	6,084,665	6,148,939
Less accumulated depreciation and amortization	(2,040,382)	(2,116,164)
	-----	-----
Property, plant and equipment, net	4,044,283	4,032,775
	-----	-----
OTHER ASSETS:		
Other intangibles, net	39,010	38,690
Regulatory assets	4,896,439	4,925,257
Accounts and notes receivable -- affiliated companies	814,513	814,513
Other	79,770	91,021
	-----	-----
Total other assets	5,829,732	5,869,481
	-----	-----
TOTAL ASSETS	\$ 10,326,322	\$ 10,234,651
	=====	=====

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AND SUBSIDIARIES
 (AN INDIRECT WHOLLY OWNED SUBSIDIARY OF CENTERPOINT ENERGY, INC.)
 CONSOLIDATED BALANCE SHEETS
 (THOUSANDS OF DOLLARS) -- (CONTINUED)
 (UNAUDITED)

LIABILITIES AND MEMBER'S EQUITY

	DECEMBER 31, 2003 ----	JUNE 30, 2004 ----
CURRENT LIABILITIES:		
Current portion of transition bond long-term debt	\$ 41,189	\$ 43,099
Accounts payable	35,771	34,783
Notes payable -- affiliated companies, net	113,179	170,967
Taxes accrued	82,650	42,370
Interest accrued	64,769	76,782
Regulatory liabilities	185,812	191,358
Other	62,085	64,313
	-----	-----
Total current liabilities	585,455	623,672
	-----	-----
OTHER LIABILITIES:		
Accumulated deferred income taxes, net	1,799,926	1,845,394
Unamortized investment tax credits	55,845	52,359
Benefit obligations	83,236	90,088
Regulatory liabilities	923,038	810,773
Notes payable -- affiliated companies	379,900	150,850
Accounts payable -- affiliated companies	398,984	400,717
Other	11,424	14,326
	-----	-----
Total other liabilities	3,652,353	3,364,507
	-----	-----
LONG-TERM DEBT:		
Transition bonds	675,665	659,773
Other	2,672,019	2,902,998
	-----	-----
Total long-term debt	3,347,684	3,562,771
	-----	-----
COMMITMENTS AND CONTINGENCIES		
MEMBER'S EQUITY:		
Common stock	1	1
Paid-in capital	2,190,111	2,190,111
Retained earnings	550,718	493,589
	-----	-----
Total member's equity	2,740,830	2,683,701
	-----	-----
TOTAL LIABILITIES AND MEMBER'S EQUITY	\$10,326,322	\$10,234,651
	=====	=====

CENTERPOINT ENERGY RESOURCES CORP. AND SUBSIDIARIES
 (AN INDIRECT WHOLLY OWNED SUBSIDIARY OF CENTERPOINT ENERGY, INC.)
 CONSOLIDATED BALANCE SHEETS
 (THOUSANDS OF DOLLARS)
 (UNAUDITED)

ASSETS

	DECEMBER 31, 2003 ----	JUNE 30, 2004 ----
CURRENT ASSETS:		
Cash and cash equivalents	\$ 34,447	\$ 70,316
Accounts and notes receivable, net	462,988	288,903
Accrued unbilled revenue	323,844	106,670
Accounts and notes receivable - affiliated companies, net	--	258,582
Materials and supplies	26,859	27,334
Natural gas inventory	160,367	131,182
Non-trading derivative assets	45,897	59,620
Taxes receivable	32,023	--
Prepaid expenses	11,104	1,766
Other	71,597	69,535
	-----	-----
Total current assets	1,169,126	1,013,908
	-----	-----
PROPERTY, PLANT AND EQUIPMENT:		
Property, plant and equipment	4,086,750	4,154,318
Less accumulated depreciation	(351,189)	(393,765)
	-----	-----
Property, plant and equipment, net	3,735,561	3,760,553
	-----	-----
OTHER ASSETS:		
Goodwill	1,740,510	1,740,510
Other intangibles, net	20,101	19,844
Non-trading derivative assets	11,273	16,849
Accounts and notes receivable - affiliated companies, net	33,929	25,098
Other	142,162	144,527
	-----	-----
Total other assets	1,947,975	1,946,828
	-----	-----
TOTAL ASSETS	\$ 6,852,662	\$ 6,721,289
	=====	=====

CENTERPOINT ENERGY RESOURCES CORP. AND SUBSIDIARIES
 (AN INDIRECT WHOLLY OWNED SUBSIDIARY OF CENTERPOINT ENERGY, INC.)
 CONSOLIDATED BALANCE SHEETS -- (CONTINUED)
 (THOUSANDS OF DOLLARS)
 (UNAUDITED)

LIABILITIES AND STOCKHOLDER'S EQUITY

	DECEMBER 31, 2003 ----	JUNE 30, 2004 ----
CURRENT LIABILITIES:		
Short-term borrowings	\$ 63,000	\$ --
Current portion of long-term debt	--	41,873
Accounts payable	528,394	408,515
Accounts and notes payable - affiliated companies, net	23,351	--
Taxes accrued	65,636	59,111
Interest accrued	58,505	59,800
Customer deposits	58,372	59,094
Non-trading derivative liabilities	6,537	5,586
Accumulated deferred income taxes, net	8,856	21,314
Other	125,132	140,614
	-----	-----
Total current liabilities	937,783	795,907
	-----	-----
OTHER LIABILITIES:		
Accumulated deferred income taxes, net	645,125	641,919
Non-trading derivative liabilities	3,330	1,654
Benefit obligations	130,980	129,458
Other	571,005	549,454
	-----	-----
Total other liabilities	1,350,440	1,322,485
	-----	-----
LONG-TERM DEBT	2,370,974	2,328,131
	-----	-----
COMMITMENTS AND CONTINGENCIES		
STOCKHOLDER'S EQUITY:		
Common stock	1	1
Paid-in capital	1,985,254	1,985,273
Retained earnings	173,682	246,125
Accumulated other comprehensive income	34,528	43,367
	-----	-----
Total stockholder's equity	2,193,465	2,274,766
	-----	-----
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$6,852,662	\$6,721,289
	=====	=====

TEXAS GENCO HOLDINGS, INC.
CONSOLIDATED BALANCE SHEETS
(THOUSANDS OF DOLLARS)
(UNAUDITED)

	DECEMBER 31, 2003 ----	JUNE 30, 2004 ----
ASSETS		
CURRENT ASSETS:		
Cash	\$ 33	\$ 38
Short-term investments	44,525	184,522
Short-term note receivable - affiliated companies, net	--	1,283
Customer accounts receivable	78,122	103,139
Accounts receivable, other	3,716	2,486
Materials and supplies	92,409	91,569
Fuel stock	77,283	76,315
Prepaid expenses and other current assets	2,304	3,484
	-----	-----
Total current assets	298,392	462,836
	-----	-----
PROPERTY, PLANT AND EQUIPMENT:		
Property, plant and equipment	9,834,904	9,899,135
Less accumulated depreciation and amortization	(5,709,309)	(5,804,711)
	-----	-----
Property, plant and equipment, net	4,125,595	4,094,424
	-----	-----
OTHER ASSETS:		
Nuclear decommissioning trust	189,182	198,275
Other	26,462	23,305
	-----	-----
Total other assets	215,644	221,580
	-----	-----
TOTAL ASSETS	\$ 4,639,631	\$ 4,778,840
	=====	=====
LIABILITIES AND SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES:		
Accounts payable - affiliated companies, net	\$ 7,802	\$ 11,517
Accounts payable, fuel	68,747	97,111
Accounts payable, other	40,165	48,188
Taxes and interest accrued	107,605	62,358
Deferred capacity auction revenue	86,853	109,566
Other	17,579	13,870
	-----	-----
Total current liabilities	328,751	342,610
	-----	-----
OTHER LIABILITIES:		
Accumulated deferred income taxes, net	844,545	836,702
Unamortized investment tax credit	150,533	144,765
Nuclear decommissioning reserve	187,997	222,958
Benefit obligations	18,399	20,715
Accrued reclamation costs	6,000	6,220
Other	70,245	70,701
	-----	-----
Total other liabilities	1,277,719	1,302,061
	-----	-----
COMMITMENTS AND CONTINGENCIES		
SHAREHOLDERS' EQUITY:		
Common stock (80,000,000 shares outstanding at December 31, 2003 and June 30, 2004, respectively)	1	1
Additional paid-in capital	2,917,444	2,917,444
Retained earnings	115,716	216,724
	-----	-----
Total shareholders' equity	3,033,161	3,134,169
	-----	-----
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 4,639,631	\$ 4,778,840
	=====	=====

EXHIBIT C

CENTERPOINT ENERGY, INC. AND SUBSIDIARIES
 CAPITAL STRUCTURE BY ENTITY
 AS OF JUNE 30, 2004
 (IN THOUSANDS)

	CENTERPOINT ENERGY, INC. -----		CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC -----		CENTERPOINT ENERGY RESOURCES CORP. -----		TEXAS GENCO HOLDINGS, INC. -----	
CURRENT PORTION OF LONG-TERM DEBT	\$ 207,768	1.58%	\$ 43,099	0.65%	\$ 41,873	0.90%	\$ -	0.00%
INDEXED DEBT SECURITIES DERIVATIVE	312,227	2.37%	-	0.00%	-	0.00%	-	0.00%
DEBT TO AFFILIATE-CENTERPOINT ENERGY, INC.	-	0.00%	321,817	4.87%	-	0.00%	-	0.00%
LONG-TERM DEBT	10,601,087	80.39%	3,562,771	53.89%	2,328,131	50.12%	-	0.00%
MINORITY INTEREST	198,131	1.50%	-	0.00%	-	0.00%	-	0.00%
COMMON STOCK	3,074	0.02%	1	0.00%	1	0.00%	1	0.00%
ADDITIONAL PAID-IN CAPITAL	2,885,593	21.88%	2,190,111	33.13%	1,985,273	42.74%	2,917,444	93.09%
RETAINED EARNINGS	(630,084)	-4.78%	493,589	7.47%	246,125	5.30%	216,724	6.91%
ACCUMULATED OTHER COMPREHENSIVE INCOME	(391,076)	-2.97%	-	0.00%	43,367	0.93%	-	0.00%
	-----		-----		-----		-----	
TOTAL CAPITALIZATION	\$13,186,720	100.00%	\$6,611,388	100.00%	\$4,644,770	100.00%	\$3,134,169	100.00%
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EXHIBIT D

CENTERPOINT ENERGY, INC. AND SUBSIDIARIES
 ROLLFORWARD OF EQUITY
 FOR THE QUARTER ENDED JUNE 30, 2004
 (IN THOUSANDS)

	BEGINNING BALANCE MARCH 31, 2004	NET INCOME	DIVIDENDS	NET DEFERRED GAIN FROM CASH FLOW HEDGES	OTHER CHANGES IN STOCK- ISSUANCES OF STOCK	ENDING BALANCE JUNE 30, 2004
SHAREHOLDERS' EQUITY						
Common stock	\$ 3,071	\$ -	\$ -	\$ -	\$ 3	\$ 3,074
Additional paid-in capital	2,882,417	-	-	-	3,176	2,885,593
Retained earnings (deficit)	(657,012)	57,652	(30,724)	-	-	(630,084)
Net deferred loss from cash flow hedges	(25,983)	-	-	7,520	-	(18,463)
Benefits - minimum liability adjustment	(372,613)	-	-	-	-	(372,613)
TOTAL SHAREHOLDERS' EQUITY	\$ 1,829,880	\$ 57,652	\$(30,724)	\$ 7,520	\$ 3,179	\$1,867,507

CENTERPOINT ENERGY RESOURCES CORP. AND SUBSIDIARIES
ROLLFORWARD OF EQUITY
FOR THE QUARTER ENDED JUNE 30, 2004
(IN THOUSANDS)

	BEGINNING BALANCE MARCH 31, 2004	NET INCOME	DIVIDEND TO PARENT	OTHER COMPREHENSIVE INCOME	OTHER	ENDING BALANCE JUNE 30, 2004
STOCKHOLDER'S EQUITY						
Common stock	\$ 1	\$ -	\$ -	\$ -	\$ -	\$ 1
Paid-in Capital	1,985,275	-	-	-	(2)	1,985,273
Retained earnings	247,873	10,752	(12,500)	-	-	246,125
Accumulated other comprehensive income	39,914	-	-	3,453	-	43,367
TOTAL STOCKHOLDER'S EQUITY	\$ 2,273,063	\$ 10,752	\$ (12,500)	\$ 3,453	\$ (2)	\$2,274,766

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AND SUBSIDIARIES
 ROLLFORWARD OF EQUITY
 FOR THE QUARTER ENDED JUNE 30, 2004
 (IN THOUSANDS)

	BEGINNING BALANCE MARCH 31, 2004	NET INCOME	DIVIDEND TO PARENT	ENDING BALANCE JUNE 30, 2004
	-----	-----	-----	-----
MEMBER'S EQUITY				
Common Stock	\$ 1	\$ -		\$ 1
Paid-in Capital	2,190,111	-		2,190,111
Retained earnings	554,023	39,566	(100,000)	493,589
	-----	-----	-----	-----
TOTAL MEMBER'S EQUITY	\$ 2,744,135	\$ 39,566	\$(100,000)	\$ 2,683,701
	=====	=====	=====	=====

TEXAS GENCO HOLDINGS, INC.
 ROLLFORWARD OF EQUITY
 FOR THE QUARTER ENDED JUNE 30, 2004
 (IN THOUSANDS)

	BEGINNING BALANCE MARCH 31, 2004	NET INCOME	DIVIDENDS	ENDING BALANCE JUNE 30, 2004
	-----	-----	-----	-----
SHAREHOLDERS' EQUITY				
Common stock	\$ 1	\$ -	\$ -	\$ 1
Paid-in Capital	2,917,444	-	-	2,917,444
Retained earnings	156,608	80,116	(20,000)	216,724
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TOTAL SHAREHOLDERS' EQUITY	\$ 3,074,053	\$ 80,116	\$ (20,000)	\$ 3,134,169
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EXHIBIT E

CENTERPOINT ENERGY, INC.
June 30, 2004

INVESTING/BORROWING RATE		MONEY POOL #1			
	4.6037%				
COMPANY NAME	CO. CODE	PRIOR DAY POSITION	(TO MP)	(FROM MP)	TODAY'S POSITION
CenterPoint Energy, Inc.	0299	323,000	16,340,000		16,663,000
CE Houston Electric, LLC	0003	(70,512,868)		100,454,000	(170,966,868)
CE Products, Inc.	0057	254,956			254,956
CE Resources Corp.	0016	191,022,912	84,412,000		275,434,912
CE Service Company, LLC	0002	(32,505,000)		308,000	(32,813,000)
CE Funding Company	0051	4,578,000			4,578,000
CE Properties, Inc.	0056	(93,161,000)	10,000		(93,151,000)
CE International, Inc.	0093	-			-
TOTAL POOL ACTIVITY		-	100,762,000	100,762,000	-
TOTAL SOURCES		196,178,868			296,930,868
TOTAL USES		(196,178,868)			(296,930,868)
NET		-			-

INVESTING/BORROWING RATE		MONEY POOL #2			
	1.2713%				
COMPANY NAME	CO. CODE	PRIOR DAY POSITION	(TO MP)	(FROM MP)	TODAY'S POSITION
CenterPoint Energy, Inc.	0299	-			-
Texas Genco GP, LLC	0356	1,000			1,000
Texas Genco, LP	0004	-			-
Texas Genco Holdings, Inc.	0310	126,000		16,000	110,000
Texas Genco Services, LP	0379	1,161,000	26,000		1,187,000
CE Funding Company	0051	-			-
CE Properties, Inc.	0056	(1,288,000)		10,000	(1,298,000)
CE International, Inc.	9021	-			-
TOTAL POOL ACTIVITY		-	26,000	26,000	-
TOTAL SOURCES		1,162,000			1,298,000
TOTAL USES		(1,162,000)			(1,298,000)
NET		-			-

EXTERNAL INVESTMENTS	PRIOR DAY INVESTMENT	INVEST	(REDEEM)	OUTSTANDING INVESTMENT
CenterPoint Energy, Inc.	-			-
CE Houston Electric, LLC	-			-
CE Resources Corp.	160,845,000		(102,719,000)	58,126,000
Texas Genco, LP	189,204,000		(4,682,000)	184,522,000
CE Properties, Inc.	-			-
TOTAL INVESTMENTS	350,049,000	-	(107,401,000)	242,648,000

LOANS - CNP		PRIOR DAY OUTSTANDING	INCREASE (REPAY)	TODAY'S OUTSTANDING	WTD RATE
Term	Mat 10/08/04	920,000,000	(2,500,000)	917,500,000	4.722500%
Revolver	Mat 10/28/04	90,000,000	-	90,000,000	4.350000%
Revolver	Mat 10/26/04	50,000,000	-	50,000,000	4.325000%
Revolver	Mat 10/19/04	100,000,000	-	100,000,000	4.290000%
Revolver	Mat 07/09/04	437,000,000	-	437,000,000	4.235000%
Revolver	Mat 07/07/04	48,000,000	(48,000,000)	-	0.000000%
Revolver	Mat 07/06/04	30,000,000	(30,000,000)	-	0.000000%
Revolver	ABR	6,000,000	(6,000,000)	-	0.000000%
CNP TOTAL		1,681,000,000	(86,500,000)	1,594,500,000	4.528278%

BANK LOANS - CERC		PRIOR DAY OUTSTANDING	INCREASE (REPAY)	TODAY'S OUTSTANDING	WTD RATE
Revolver		-	-	-	0.000000%
CERC TOTAL		-	-	-	0.000000%

BANK LOANS - GENCO		PRIOR DAY OUTSTANDING	INCREASE (REPAY)	TODAY'S OUTSTANDING	WTD RATE
Revolver		-	-	-	0.000000%
GENCO TOTAL		-	-	-	0.000000%

Remaining Capacity under Facilities	FACILITY SIZE	LOANS OUTSTANDING	LOCS	REMAINING
CNP Term Loan	917,500,000	917,500,000	-	0
CNP Revolver	1,425,000,000	677,000,000	28,333,000	719,667,000
CERC Revolver	250,000,000	-	-	250,000,000
GENCO Revolver	75,000,000	-	-	75,000,000
TOTAL	2,667,500,000	1,594,500,000	28,333,000	1,044,667,000

Liquidity	PRIOR DAY AMOUNT	TODAY'S AMOUNT
External Investments	350,049,000	242,648,000
Remaining Capacity under Facilities	960,667,000	1,044,667,000
TOTAL LIQUIDITY	1,310,716,000	1,287,315,000

CENTERPOINT ENERGY, INC. AND SUBSIDIARIES
INVESTMENT IN FINANCING SUBSIDIARIES
AS OF JUNE 30, 2004

Utility Holding Company		
10054 CenterPoint Energy Capital Trust II	(1)	3,194,584
10129 CenterPoint Energy Trust I	(1)	11,550,155
10181 CenterPoint Energy Investment Management, Inc.		711,925,335
CenterPoint Energy Resources Corp.		
10381 CenterPoint Energy Resources Trust	(1)	5,424,565
10375 CenterPoint Energy Gas Receivables, LLC	(2)	48,751,001

(1) Under GAAP accounting (FIN 46), the Trust subsidiaries are deconsolidated from CenterPoint Energy Inc and CenterPoint Energy Resources Corp financial statements as of December 31, 2003, forward.

(2) CenterPoint Energy Gas Receivables is a subsidiary that began activity in November 2002.