

Estimated Amortization for Pre-Tax Equity Earnings

Associated with the Recovery of Certain Qualified Cost and Storm Restoration Costs

As of December 31, 2012



(\$, thousands)		TBC II	TBC III	TBC IV	SRBC	TOTAL
Actual	2005	\$ (214)	-	-	-	\$ (214)
	2006	(6,644)	-	-	-	(6,644)
	2007	(7,140)	-	-	-	(7,140)
	2008	(6,674)	\$ (4,740)	-	-	(11,414)
	2009	(7,280)	(6,075)	-	\$ (96)	(13,451)
	2010	(9,071)	(5,745)	-	(2,657)	(17,474)
	2011	(9,903)	(6,995)	-	(2,841)	(19,738)
	2012	(9,717)	(6,837)	\$ (27,874)	(2,474)	(46,902)
Estimated	2013	(9,190)	(7,040)	(25,006)	(2,160)	(43,396)
	2014	(10,928)	(7,845)	(28,094)	(2,611)	(49,479)
	2015	(11,762)	(8,419)	(28,831)	(2,705)	(51,717)
	2016	(12,650)	(9,009)	(29,645)	(2,838)	(54,141)
	2017	(13,591)	(9,645)	(30,295)	(2,988)	(56,518)
	2018	(14,598)	(10,351)	(31,214)	(3,159)	(59,321)
	2019	(8,290)	(10,701)	(32,266)	(3,355)	(54,612)
	2020	-	(931)	(33,334)	(3,550)	(37,814)
	2021	-	-	(34,582)	(3,749)	(38,331)
	2022	-	-	(35,949)	(2,272)	(38,220)
	2023	-	-	(37,374)	-	(37,374)
	2024	-	-	(30,322)	-	(30,322)
		\$ (137,650)	\$ (94,333)	\$ (404,785)	\$ (37,455)	\$ (674,222)

The table provides

- 1) the pre-tax equity return recognized by CenterPoint Energy, Inc. (CenterPoint Energy) during each of the years 2005 through 2012 related to CenterPoint Energy Houston Electric, LLC's (CEHE) recovery of certain qualified costs or storm restoration costs, as applicable, pursuant to the past issuance of transition bonds by CenterPoint Energy Transition Bond Company II, LLC (Transition BondCo II) and CenterPoint Energy Transition Bond Company III, LLC (Transition BondCo III) or CenterPoint Energy Transition Bond Company IV, LLC (Transition BondCo IV) or system restoration bonds by CenterPoint Energy Restoration Bond Company, LLC (System Restoration BondCo), as applicable and
- 2) the estimated pre-tax equity return currently expected to be recognized in each of the years 2013 through 2024 related to CEHE's recovery of certain qualified costs or storm restoration costs, as applicable, pursuant to the past issuance of transition bonds by Transition BondCo II, Transition BondCo III or Transition BondCo IV or system restoration bonds by System Restoration BondCo, as applicable.

The amounts reflected for 2013 through 2024 are based on CenterPoint Energy's estimates as of December 31, 2012. However, the equity returns to be recognized in future periods with respect to each series of transition or system restoration bonds, as applicable, will be periodically subject to adjustment based on tariff adjustments for any overcollections or undercollections of transition charges or system restoration charges, as applicable. The equity return amounts reflected in the following table are reported in the financial statements of CenterPoint Energy and CEHE as revenues from electric transmission and distribution utility.