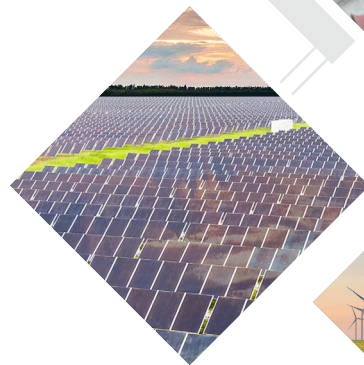


*Continuing to execute on our path to premium*

# 4<sup>th</sup> QUARTER 2025 DEBT AND LIQUIDITY SCHEDULES



December 31, 2025



# DEBT AND CAPITALIZATION RATIOS EXCLUDING TRANSITION AND SYSTEM RESTORATION BONDS

## CenterPoint Energy, Inc. Debt and Capitalization Ratios Excluding Transition and System Restoration Bonds As of December 31, 2025 and December 31, 2024

(\$ in millions)	December 31, 2025	December 31, 2024
Short-term Debt:		
Short-term borrowings	\$ 500	\$ 500
Current portion of transition and system restoration bonds*	41	13
Indexed debt (ZENS)**	-	2
Current portion of other long-term debt	1,873	51
Long-term Debt:		
Transition and system restoration bonds*	664	308
Other	19,902	20,089
Total Debt	\$ 22,980	\$ 20,963
Less: Transition and system restoration bonds (including current portion)*	705	321
Total Debt, excluding transition and system restoration bonds	\$ 22,275	\$ 20,642
Total Shareholders' Equity	\$ 11,160	\$ 10,666
Total Capitalization, excluding transition and system restoration bonds	\$ 33,435	\$ 31,308
<b>Total Debt/Total Capitalization, excluding transition and system restoration bonds</b>	<b>66.6%</b>	<b>65.9%</b>

\* The transition and system restoration bonds are serviced with dedicated revenue streams, and the bonds are non-recourse to CenterPoint Energy and CenterPoint Energy Houston Electric.

\*\* The debt component reflected on the financial statements was \$0 million and \$1 million, as of December 31, 2025 and September 30, 2025 respectively. The principal amount on which 2% interest is paid was \$828 million on each of December 31, 2025 and September 30, 2025. The contingent principal amount was \$94,976 and \$2 million as of December 31, 2025 and September 30, 2025, respectively. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Charter Communications, Inc, and Warner Bros. Discovery, Inc.

Note: Amounts may not add up due to rounding

# LIQUIDITY

<i>(in millions)</i> Source of Liquidity on December 31, 2025	Facility Size	Amount Utilized <sup>1</sup>	Amount Unutilized
CenterPoint Energy, Inc. Revolver	\$ 2,400	\$ 420 <sup>2</sup>	\$ 1,980
Southern Indiana Gas & Electric Co. Revolver	250	-	250
CenterPoint Houston Electric, LLC Revolver	300	-	300
CenterPoint Energy Resources Corp. Revolver	1,050	559 <sup>3</sup>	491
Total Bank Facilities	\$ 4,000	\$ 979	\$ 3,021
Investments in Money Market Funds			-
<b>Available Liquidity</b>			<b>\$ 3,021</b>

<sup>1</sup> Based on the consolidated debt to capitalization covenant in the CenterPoint Energy, Inc. revolving credit facility and the revolving credit facility of each of CenterPoint Energy Houston Electric, LLC, CenterPoint Energy Resources Corp., and Southern Indiana Gas & Electric Company, the full capacity of such revolving credit facilities, which aggregated \$4.0 billion, could have been utilized at December 31, 2025.

<sup>2</sup> Represents outstanding letters of credit of \$165 thousand and outstanding commercial paper of \$420 million.

<sup>3</sup> Represents outstanding letters of credit of \$5 thousand and outstanding commercial paper of \$559 million.

Note: Amounts may not add up due to rounding

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT AS OF DECEMBER 31, 2025

## Principal Amounts of External Debt As of December 31, 2025 (in millions)

CenterPoint Energy, Inc.	
ZENS	\$ - <sup>(1)</sup>
Senior Notes	\$ 1,987
Convertible Senior Notes	\$ 2,000
Jr Sub Notes	\$ 2,000
Collateralized Pollution Control Bonds	\$ 68 <sup>(2)</sup>
Commercial Paper	\$ 420
Bank Loans	\$ - <sup>(3)</sup>
<b>TOTAL</b>	<b>\$ 6,475</b>

CenterPoint Energy Resources Corp.	
Senior Notes	\$ 4,105
Commercial Paper	\$ 559
Bank Loans	\$ - <sup>(4)</sup>
<b>TOTAL</b>	<b>\$ 4,664</b>

CenterPoint Energy Houston Electric, LLC	
First Mortgage Bonds	\$ -
General Mortgage Bonds	\$ 9,278
Bank Loans	\$ - <sup>(5)</sup>
Bank Loans	\$ 500 <sup>(7)</sup>
<b>Total</b>	<b>\$ 9,778</b>

Vectren Utility Holdings, LLC	
Guaranteed Senior Notes	\$ -
<b>Total</b>	<b>\$ -</b>

Southern Indiana Gas & Electric Company	
First Mortgage Bonds	\$ 1,458
Bank Loans	\$ - <sup>(6)</sup>
<b>Total</b>	<b>\$ 1,458</b>

Indiana Gas Company	
Senior Notes	\$ 76

Restoration Bond Company II, LLC	
Securitization Bonds	\$ 402

SIGECO Securitization I, LLC	
Securitization Bonds	\$ 312

On December 31, 2025, the principal amount on which 2% interest is payable <sup>(1)</sup> was \$828 million, the debt component reflected on the financial statements was \$0 million and the contingent principal amount was \$94,976.

The \$68 million principal amount of collateralized pollution control bonds are <sup>(2)</sup> obligations of CenterPoint Energy, Inc. which are collateralized by general mortgage bonds issued by CenterPoint Energy Houston Electric, LLC.

<sup>(3)</sup> Borrowings under \$2.4 billion bank facility.

<sup>(4)</sup> Borrowings under \$1.05 billion bank facility.

<sup>(5)</sup> Borrowings under \$300 million bank facility.

<sup>(6)</sup> Borrowings under \$250 million bank facility.

<sup>(7)</sup> Borrowings under \$500 million 18-month term loan agreement was extended to March 31, 2026

Note: Amounts may not add up due to rounding

# PRINCIPAL AMOUNTS OF MATURING EXTERNAL DEBT AS OF DECEMBER 31, 2025

## CenterPoint Energy, Inc. Principal Amounts of Maturing External Debt As of December 31, 2025

(\$ in millions)

Year	CenterPoint Energy					Sub-total	Securitization		Total
	Energy	CEHE	CERC	IGC	SIGECO		(2) Bonds	(2)	
2025	-	-	-	-	-	-	-	-	-
2026-2030	4,102 <sup>(1)(3)(4)</sup>	2,100 <sup>(5)</sup>	2,319 <sup>(6)</sup>	76	385	8,982	201		9,184
2031-2035	220	3,612	1,270	-	570	5,672	246		5,918
2036-2040	-	-	400	-	149	549	252		801
2041-2045	-	1,094	485	-	51	1,630	14		1,644
2046-2050	153	1,171	190	-	-	1,514	-		1,514
2051-2055	1,300	1,800	-	-	303	3,403	-		3,403
2056+	700	-	-	-	-	700	-		700
<b>Total</b>	<b>\$ 6,475</b>	<b>\$ 9,778</b>	<b>\$ 4,664</b>	<b>\$ 76</b>	<b>\$ 1,458</b>	<b>\$ 22,451</b>	<b>\$ 713</b>		<b>\$ 23,164</b>

(1) Debt collateralized by General Mortgage Bonds of CenterPoint Energy Houston Electric, LLC (CEHE) matures on the following dates: 2028, \$68 million.

(2) Using scheduled payment dates.

(3) Includes commercial paper of \$420 million and bank borrowings of \$0 million.

(4) Includes ZENS at their contingent principal amount of \$94,976. As of December 31, 2025, the principal amount of ZENS on which interest is paid was \$828 million and the ZENS debt component reflected on the Company's financial statements was \$0 million. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Warner Bros. Discovery, Inc. and Charter Communications, Inc.

(5) Includes bank borrowings of \$0 million.

(6) Includes commercial paper of \$559 million and bank borrowings of \$0 million.

Note: Amounts may not add up due to rounding

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY INC. AS OF DECEMBER 31, 2025

**CenterPoint Energy, Inc.  
External Debt  
As of December 31, 2025**

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Insurer</u>	<u>Maturity</u>	<u>Call Feature</u>	
					<u>Date</u>	<u>Price</u>
Commercial Paper	\$420,000,000	3.780%	-	(1)	-	-
\$2.4B Revolving Credit Facility	\$0	-	-	12/06/28	-	-
ZENS	\$827,739,607 (2)	2.00%	-	09/15/29	Current	(2)
Matagorda County Navigation District Number One Series 1997	\$68,000,000 (3)	5.125%	AMBAC	11/01/28	N/A	N/A
Senior Notes	\$500,000,000	1.450%	-	06/01/26	Current	(5)
Senior Notes	\$73,500,000	4.250%	-	11/01/28	Current	(6)
Senior Notes	\$364,018,000	2.950%	-	03/01/30	Current	(7)
Senior Notes	\$219,987,000	2.650%	-	06/01/31	Current	(8)
Senior Notes	\$152,542,000	3.700%	-	09/01/49	Current	(9)
Senior Notes	\$17,053,000	5.250%	-	08/10/26	Current	(10)
Senior Notes	\$659,802,000	5.400%	-	06/01/29	Current	(8)
Convertible Senior Notes	\$1,000,000,000	4.250%	-	08/15/26	Current	(11)
Convertible Senior Notes	\$1,000,000,000	3.000%	-	08/01/28	Current	(12)
Jr Sub Notes	\$400,000,000	7.000%	-	02/15/55	Current	(13)
Jr Sub Notes	\$400,000,000	6.850%	-	02/15/55	Current	(13)
Jr Sub Notes	\$500,000,000	6.700%	-	05/15/55	Current	(13)
Jr Sub Notes	\$700,000,000	5.950%	-	04/01/56	Current	(13)
<b>TOTAL</b>	<b>\$7,302,641,607</b>					

(1) Backstopped by credit facility with maturity date of December 6, 2028.

(2) As of December 31, 2025, the outstanding principal amount of ZENS was \$828 million and the contingent principal amount was \$94,976. Interest is paid quarterly on the principal amount at 2% per year plus a "pass-through" of any dividend on the reference shares of AT&T Inc., Warner Bros. Discovery, Inc, and Charter Communications, Inc. At maturity or upon redemption, holders will receive cash equal to the higher of the contingent principal amount or the value of the reference shares.

(3) Collateralized by CenterPoint Energy Houston Electric, LLC General Mortgage Bonds.

(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter

(5) 100% plus make-whole premium using treasury yield + 10 bps as the discount rate until one month prior to maturity; par thereafter

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter

(7) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter

(8) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter

(9) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter

(10) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate; callable at any time

(11) The initial conversion rate is 27.1278 shares of common stock per \$1,000 principal amount of Senior Notes with an initial conversion price of \$36.86. The conversion premium is 25% above \$29.49 per share and any premium will be settled in cash or shares of stock. Holders may convert all or any portion of the Notes at their option at any time prior to the close of business on the business day immediately preceding May 15, 2026 only under certain circumstances.

(12) The initial conversion rate is 27.4477 shares of common stock per \$1,000 principal amount of Senior Notes with an initial conversion price of \$46.63. The conversion premium is 25% above \$37.30 per share and any premium will be settled in cash or shares of stock. Holders may convert all or any portion of the Notes at their option at any time prior to the close of business on the business day immediately preceding May 1, 2028 only under certain circumstances.

(13) In whole or in part on one or more occasions at a price equal to 100% of the principal amount being redeemed, plus accrued and unpaid interest to, but excluding, the redemption date (i) on any day in the period commencing on the date falling 90 days prior to the First Series A,B&C Reset Date and ending on and including the First Series A,B&C Reset Date and (ii) after the First Series A,B&C Reset Date, on any interest payment date.

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY RESOURCES CORP. AS OF DECEMBER 31, 2025

**CenterPoint Energy Resources Corp.  
External Debt  
As of December 31, 2025**

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Commercial Paper	\$559,000,000	3.860%	(1)	-	-
\$1.05B Revolving Credit Facility	\$0	-	12/06/28	-	-
Senior Notes	\$150,000,000	6.250%	02/01/37	Current	(2)
Senior Notes	\$250,000,000	6.625%	11/01/37	Current	(3)
Senior Notes	\$300,000,000	5.850%	01/15/41	Current	(4)
Senior Notes	\$190,407,000	4.100%	09/01/47	Current	(4)
Senior Notes	\$300,000,000	4.000%	04/01/28	Current	(5)
Senior Notes	\$500,000,000	1.750%	10/01/30	Current	(5)
Senior Notes	\$500,000,000	4.400%	07/01/32	Current	(6)
Senior Notes	\$60,000,000	5.020%	11/30/26	Current	(7)
Senior Notes	\$35,000,000	5.990%	11/30/41	Current	(7)
Senior Notes	\$100,000,000	5.000%	02/03/42	Current	(7)
Senior Notes	\$10,000,000	4.250%	06/05/43	Current	(7)
Senior Notes	\$40,000,000	4.360%	12/15/45	Current	(7)
Senior Notes	\$75,000,000	6.100%	12/01/35	Current	(2)
Senior Notes	\$900,000,000	5.250%	03/01/28	Current	(8)
Senior Notes	\$294,648,000	5.400%	03/01/33	Current	(6)
Senior Notes	\$400,000,000	5.400%	07/01/34	Current	(5)
<b>TOTAL</b>	<b><u>\$4,664,055,000</u></b>				

(1) Backstopped by credit facility with maturity date of December 6, 2028.

(2) 100% plus make-w hole premium using treasury yield + 25 bps as the discount rate.

(3) 100% plus make-w hole premium using treasury yield + 30 bps as the discount rate.

(4) 100% plus make-w hole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(5) 100% plus make-w hole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

(6) 100% plus make-w hole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.

(7) 100% plus make-w hole premium using treasury yield + 50 bps as the discount rate.

(8) 100% plus make-w hole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter.

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AS OF DECEMBER 31, 2025

**CenterPoint Energy Houston Electric, LLC  
External Debt  
As of December 31, 2025**

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
\$300M Revolving Credit Facility	\$0	-	12/06/28	-	-
General Mortgage Bonds	\$312,275,000	6.950%	03/15/33	Current	(1)
General Mortgage Bonds	\$500,000,000	3.550%	08/01/42	Current	(2)
General Mortgage Bonds	\$594,345,000	4.500%	04/01/44	Current	(2)
General Mortgage Bonds	\$300,000,000	2.400%	09/01/26	Current	(3)
General Mortgage Bonds	\$300,000,000	3.000%	02/01/27	Current	(4)
General Mortgage Bonds	\$400,000,000	3.950%	03/01/48	Current	(2)
General Mortgage Bonds	\$471,438,000	4.250%	02/01/49	Current	(6)
General Mortgage Bonds	\$300,000,000	2.900%	07/01/50	Current	(5)
General Mortgage Bonds	\$400,000,000	2.350%	04/01/31	Current	(3)
General Mortgage Bonds	\$700,000,000	3.350%	04/01/51	Current	(6)
General Mortgage Bonds	\$300,000,000	3.000%	03/01/32	Current	(7)
General Mortgage Bonds	\$500,000,000	3.600%	03/01/52	Current	(5)
General Mortgage Bonds	\$500,000,000	4.450%	10/01/32	Current	(7)
General Mortgage Bonds	\$300,000,000	4.850%	10/01/52	Current	(5)
General Mortgage Bonds	\$600,000,000	4.950%	04/01/33	Current	(8)
General Mortgage Bonds	\$300,000,000	5.300%	04/01/53	Current	(5)
General Mortgage Bonds	\$500,000,000	5.200%	10/01/28	Current	(9)
General Mortgage Bonds	\$400,000,000	5.150%	03/01/34	Current	(3)
General Mortgage Bonds	\$500,000,000	5.050%	03/01/35	Current	(3)
General Mortgage Bonds	\$500,000,000	4.800%	03/15/30	Current	(10)
General Mortgage Bonds	\$600,000,000	4.950%	08/15/35	Current	(3)
\$500M 18-month Term Loan	\$500,000,000	4.816%	03/31/26	Current	-
<b>TOTAL</b>	<b><u>\$9,778,058,000</u></b>				

(1) 100% plus make-whole premium using treasury yield + 35 bps as the discount rate.

(2) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until six months prior to maturity; par thereafter.

(3) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter.

(4) 100% plus make-whole premium using treasury yield + 12.5 bps as the discount rate until three months prior to maturity; par thereafter.

(5) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter.

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(7) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

(8) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.

(9) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until one month prior to maturity; par thereafter.

(10) 100% plus make-whole premium using treasury yield + 10 bps as the discount rate until one month prior to maturity; par thereafter.

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT SOUTHERN INDIANA GAS AND ELECTRIC COMPANY AS OF DECEMBER 31, 2025

## Southern Indiana Gas & Electric Company External Debt As of December 31, 2025

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
\$250M Revolving Credit Facility	-	-	12/06/28
First Mortgage Bonds	\$22,000,000	3.550%	05/01/37
First Mortgage Bonds	\$22,200,000	4.000%	03/01/38
First Mortgage Bonds	\$39,550,000	4.000%	05/01/43
First Mortgage Bonds	\$11,300,000	4.000%	09/01/44
First Mortgage Bonds	\$23,000,000	4.250%	09/01/55
First Mortgage Bonds	\$15,200,000	4.250%	09/01/55
First Mortgage Bonds	\$100,000,000	4.980%	03/15/28
First Mortgage Bonds	\$80,000,000	5.040%	03/15/33
First Mortgage Bonds	\$180,000,000	5.750%	03/15/29
First Mortgage Bonds	\$105,000,000	5.910%	10/15/30
First Mortgage Bonds	\$185,000,000	6.000%	03/15/34
First Mortgage Bonds	\$100,000,000	5.180%	09/01/34
First Mortgage Bonds	\$60,000,000	5.280%	09/01/36
First Mortgage Bonds	\$165,000,000	5.690%	02/01/55
First Mortgage Bonds	\$100,000,000	5.090%	02/02/31
First Mortgage Bonds	\$105,000,000	5.520%	07/02/35
First Mortgage Bonds	\$100,000,000	6.180%	10/01/55
First Mortgage Bonds	\$45,000,000	5.770%	10/01/40
<b>TOTAL</b>	<b><u>\$1,458,250,000</u></b>		

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT INDIANA GAS COMPANY AS OF DECEMBER 31, 2025

## Indiana Gas Company External Debt As of December 31, 2025

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
Senior Notes	\$5,000,000	6.420%	07/07/27
Senior Notes	\$1,000,000	6.680%	07/07/27
Senior Notes	\$20,000,000	6.340%	12/10/27
Senior Notes	\$20,000,000	6.550%	06/30/28
Senior Notes	\$30,000,000	7.080%	10/05/29
<b>TOTAL</b>	<b><u><u>\$76,000,000</u></u></b>		

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT SIGECO SECURITIZATION I, LLC AS OF DECEMBER 31, 2025

## SIGECO Securitization I, LLC External Debt As of December 31, 2025

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Tranche A-1 Series 2023-A Securitization Bonds	\$ 185,104,753	5.026%	(1)	N/A	N/A
Tranche A-2 Series 2023-A Securitization Bonds	\$ 126,450,000	5.172%	(2)	N/A	N/A
<b>TOTAL</b>	<b>\$ 311,554,753</b>				

- (1) EXPECTED MATURITIES: \$6,749,278 ON 5/15/26, \$6,918,887 ON 11/15/26, \$7,092,759 ON 5/15/27, \$7,271,000 ON 11/15/27, \$7,453,720 ON 5/15/28, \$7,641,032 ON 11/15/28, \$7,833,051 ON 5/15/29, \$8,029,896 ON 11/15/29, \$8,231,687 ON 5/15/30, \$8,438,549 ON 11/15/30, \$8,650,610 ON 5/15/31, \$8,868,000 ON 11/15/31, \$9,090,852 ON 5/15/32, \$9,319,306 ON 11/15/32, \$9,553,500 ON 5/15/33, \$9,793,579 ON 11/15/33, \$10,039,692 ON 5/15/34, \$10,291,989 ON 11/15/34, \$10,550,627 ON 5/15/35, \$10,815,764 ON 11/15/35, \$11,087,564 ON 5/15/36, AND \$1,383,411 ON 11/15/36.
- (2) EXPECTED MATURITIES: \$9,982,784 ON 11/15/36, \$11,659,115 ON 5/15/37, \$11,960,620 ON 11/15/37, \$12,269,921 ON 5/15/38, \$12,587,221 ON 11/15/38, \$12,912,727 ON 5/15/39, \$13,246,650 ON 11/15/39, \$13,589,208 ON 5/15/40, \$13,940,625 ON 11/15/40, AND \$14,301,129 ON 5/15/41.

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT RESTORATION BOND COMPANY II, LLC AS OF DECEMBER 31, 2025

## Restoration Bond Company II, LLC External Debt As of December 31, 2025

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Tranche A-1 Series 2025-A Restoration Bonds	\$ 240,913,000	4.255%	(1)	N/A	N/A
Tranche A-2 Series 2025-A Restoration Bonds	\$ 160,608,000	4.826%	(2)	N/A	N/A
<b>TOTAL</b>	<b>\$ 401,521,000</b>				

(1) EXPECTED MATURITIES: \$16,098,873 ON 6/15/26, \$11,157,594 ON 12/15/26, \$11,396,646 ON 6/15/27, \$11,640,819 ON 12/15/27, \$11,890,223 ON 6/15/28, \$12,144,971 ON 12/15/28, \$12,405,177 ON 6/15/29, \$12,670,958 ON 12/15/29, \$12,942,434 ON 6/15/30, \$13,219,725 ON 12/15/30, \$13,502,958 ON 6/15/31, \$13,792,259 ON 12/15/31, \$14,087,758 ON 6/15/32, \$14,389,588 ON 12/15/32, \$14,697,885 ON 6/15/33, \$15,012,787 ON 12/15/33, \$15,334,436 ON 6/15/34, \$14,527,909 ON 12/15/34.

(2) EXPECTED MATURITIES: \$1,135,068 ON 12/15/34, \$16,002,914 ON 6/15/35, \$16,407,228 ON 12/15/35, \$16,821,757 ON 6/15/36, \$17,246,758 ON 12/15/36, \$17,682,498 ON 6/15/37, \$18,129,246 ON 12/15/37, \$18,587,281 ON 6/15/38, \$19,056,889 ON 12/15/38, \$19,538,361 ON 6/15/39.