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# 3<sup>RD</sup> QUARTER 2023 DEBT AND LIQUIDITY SCHEDULES

OCTOBER 26, 2023



# DEBT AND CAPITALIZATION RATIOS EXCLUDING TRANSITION AND SYSTEM RESTORATION BONDS



## CenterPoint Energy, Inc. Debt and Capitalization Ratios Excluding Transition and System Restoration Bonds As of September 30, 2023 and December 31, 2022

(\$ in millions)	September 30, 2023	December 31, 2022
Short-term Debt:		
Short-term borrowings	\$ 4	\$ 511
Current portion of transition and system restoration bonds*	170	156
Indexed debt (ZENS)**	5	7
Current portion of other long-term debt	1,255	1,346
Long-term Debt:		
Transition and system restoration bonds*	408	161
Other	16,430	14,675
Total Debt	<u>\$ 18,272</u>	<u>\$ 16,856</u>
Less: Transition and system restoration bonds (including current portion)*	<u>578</u>	<u>317</u>
Total Debt, excluding transition and system restoration bonds	<u>\$ 17,694</u>	<u>\$ 16,539</u>
Total Shareholders' Equity	<u>\$ 9,585</u>	<u>\$ 10,042</u>
Total Capitalization, excluding transition and system restoration bonds	<u>\$ 27,279</u>	<u>\$ 26,581</u>
<b>Total Debt/Total Capitalization, excluding transition and system restoration bonds</b>	<b>64.9%</b>	<b>62.2%</b>

\* The transition and system restoration bonds are serviced with dedicated revenue streams, and the bonds are non-recourse to CenterPoint Energy and CenterPoint Energy Houston Electric.

\*\* The debt component reflected on the financial statements was \$5 million and \$7 million, as of September 30, 2023 and December 31, 2022 respectively. The principal amount on which 2% interest is paid was \$828 million on each of September 30, 2023 and December 31, 2022. The contingent principal amount was \$20 million and \$26 million as of September 30, 2023 and December 31, 2022, respectively. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Charter Communications, Inc. and Warner Bros. Discovery, Inc.

# LIQUIDITY



<i>(in millions)</i> Source of Liquidity on September 30, 2023	Facility Size	Amount Utilized <sup>1</sup>	Amount Unutilized
CenterPoint Energy, Inc. Revolver	\$ 2,400	\$ 1,087 <sup>2</sup>	\$ 1,313
Southern Indiana Gas & Electric Co. Revolver	250	-	250
CenterPoint Houston Electric, LLC Revolver	300	-	300
CenterPoint Energy Resources Corp. Revolver	1,050	1 <sup>3</sup>	1,049
Total Bank Facilities	\$ 4,000	\$ 1,088	\$ 2,912
Investments in Money Market Funds			-
Available Liquidity			<b>\$ 2,912</b>

<sup>1</sup> Based on the consolidated debt to capitalization covenant in the CenterPoint Energy, Inc. revolving credit facility and the revolving credit facility of each of CenterPoint Energy Houston Electric, LLC, CenterPoint Energy Resources Corp., and Southern Indiana Gas & Electric Company, the full capacity of such revolving credit facilities, which aggregated \$4.0 billion, could have been utilized at September 30, 2023.

<sup>2</sup> Represents outstanding letters of credit of \$8 million and outstanding commercial paper of \$1.1 billion.

<sup>3</sup> Represents outstanding letters of credit of \$751 thousand and outstanding commercial paper of \$0.

Note: Amounts may not add up due to rounding

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT AS OF SEPTEMBER 30, 2023



## Principal Amounts of External Debt As of September 30, 2023 (in millions)

CenterPoint Energy, Inc.	
ZENS	\$ 5 <sup>(1)</sup>
Senior Notes	\$ 3,450
Convertible Senior Notes	\$ 1,000
Collateralized Pollution Control Bonds	\$ 68 <sup>(2)</sup>
Commercial Paper	\$ 1,079
Bank Loans	\$ - <sup>(3)</sup>
<b>TOTAL</b>	<b>\$ 5,602</b>

  

CenterPoint Energy Resources Corp.	
Senior Notes	\$ 4,177
Commercial Paper	\$ -
Bank Loans	\$ - <sup>(4)</sup>
<b>TOTAL</b>	<b>\$ 4,177</b>

  

CenterPoint Energy Houston Electric, LLC	
First Mortgage Bonds	\$ -
General Mortgage Bonds	\$ 7,512
Bank Loans	\$ - <sup>(5)</sup>
<b>Total</b>	<b>\$ 7,512</b>

  

Indiana Gas Company	
Senior Notes	\$ 96 <sup>(7)</sup>

  

CenterPoint Energy Transition Bond Company IV, LLC	
Transition Bonds	\$ 241

  

Vectren Utility Holdings, LLC	
Guaranteed Senior Notes	\$ - <sup>(6)</sup>
<b>Total</b>	<b>\$ -</b>

  

Southern Indiana Gas & Electric Company	
First Mortgage Bonds	\$ 457
Bank Loans	\$ - <sup>(8)</sup>
<b>Total</b>	<b>\$ 457</b>

  

SIGECO Securitization I, LLC	
Securitization Bonds	\$ 341

On Sep 30, 2023, the principal amount on which 2% interest is payable was \$828 million, the debt component reflected on the financial statements was \$5 million and the contingent principal amount was \$20 million.

The \$68 million principal amount of collateralized pollution control bonds are obligations of CenterPoint Energy, Inc. which are collateralized by general mortgage bonds issued by CenterPoint Energy Houston Electric, LLC.

<sup>(3)</sup> Borrowings under \$2.4 billion bank facility.

<sup>(4)</sup> Borrowings under \$1.05 billion bank facility.

<sup>(5)</sup> Borrowings under \$300 million bank facility.

<sup>(6)</sup> VUH exchanged \$75 million of senior notes to CERC on October 6, 2022, leaving VUH with no external debt.

<sup>(7)</sup> IGC is no longer a subsidiary of VUH and became a subsidiary of CERC as of June 30, 2022.

<sup>(8)</sup> Borrowings under \$250 million bank facility.

Note: Amounts may not add up due to rounding

# PRINCIPAL AMOUNTS OF MATURING EXTERNAL DEBT AS OF SEPTEMBER 30, 2023



## CenterPoint Energy, Inc. Principal Amounts of Maturing External Debt As of September 30, 2023

(\$ in millions)

	CenterPoint						Transition	Securitization	
Year	Energy	CEHE	CERC	IGC	SIGECO	Sub-total	Bonds <sup>(2)</sup>	Bonds <sup>(2)</sup>	Total
2023	-	-	57	-	-	57	79	-	136
2024-2028	4,397 <sup>(1)(3)</sup>	1,100 <sup>(5)</sup>	1,260 <sup>(6)</sup>	66	164	6,987	161	73	7,221
2029-2033	920 <sup>(4)</sup>	2,112	1,600	30	160	4,822	-	88	4,910
2034-2038	-	-	475	-	44	519	-	113	632
2039-2043	-	500	445	-	40	985	-	68	1,053
2044-2048	-	1,000	340	-	11	1,351	-	-	1,351
2049-2053	300	2,800	-	-	-	3,100	-	-	3,100
2054+	-	-	-	-	38	38	-	-	38
<b>Total</b>	<b>\$ 5,617</b>	<b>\$ 7,512</b>	<b>\$ 4,177</b>	<b>\$ 96</b>	<b>\$ 457</b>	<b>\$ 17,859</b>	<b>\$ 241</b>	<b>\$ 341</b>	<b>\$ 18,441</b>

(1) Debt collateralized by General Mortgage Bonds of CenterPoint Energy Houston Electric, LLC (CEHE) matures on the following dates: 2028, \$68 million.

(2) Using scheduled payment dates.

(3) Includes commercial paper of \$1,079 million and bank borrowings of \$0 million.

(4) Includes ZENS at their contingent principal amount of \$20 million. As of September 30, 2023, the principal amount of ZENS on which interest is paid was \$828 million and the ZENS debt component reflected on the Company's financial statements was \$5 million. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Warner Bros. Discovery, Inc. and Charter Communications, Inc.

(5) Includes bank borrowings of \$0 million.

(6) Includes commercial paper of \$0 million and bank borrowings of \$0 million.

Note: Amounts may not add up due to rounding

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY INC. AS OF SEPTEMBER 30, 2023



## CenterPoint Energy, Inc. External Debt As of September 30, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Insurer</u>	<u>Maturity</u>	<u>Call Feature</u>	
					<u>Date</u>	<u>Price</u>
Commercial Paper	\$1,079,000,000	5.500%	-	(1)	-	-
\$2.4B Revolving Credit Facility	\$0	-	-	12/06/27	-	-
ZENS	\$827,768,673 (2)	(2)	-	09/15/29	Current	(2)
Matagorda County Navigation District Number One Series 1997	\$68,000,000 (3)	5.125%	AMBAC	11/01/28	N/A	N/A
Floating Rate Senior Notes	\$700,000,000	5.776%	-	05/13/24	05/13/22	
Senior Notes	\$500,000,000	2.500%	-	09/01/24	Current	(4)
Senior Notes	\$500,000,000	1.450%	-	06/01/26	Current	(5)
Senior Notes	\$150,000,000	4.250%	-	11/01/28	Current	(6)
Senior Notes	\$400,000,000	2.950%	-	03/01/30	Current	(7)
Senior Notes	\$500,000,000	2.650%	-	06/01/31	Current	(8)
Senior Notes	\$300,000,000	3.700%	-	09/01/49	Current	(9)
Senior Notes	\$400,000,000	5.250%	-	08/10/26	Current	(10)
Convertible Senior Notes	\$1,000,000,000	4.250%	-	08/15/26	Current	(11)
<b>TOTAL</b>	<b>\$6,424,768,673</b>					

(1) Backstopped by credit facility with maturity date of December 6, 2027.

(2) As of September 30, 2023, the outstanding principal amount of ZENS was \$828 million and the contingent principal amount was \$20 million. Interest is paid quarterly on the principal amount at 2% per year plus a "pass-through" of any dividend on the reference shares of AT&T Inc., Warner Bros. Discovery, Inc. and Charter Communications, Inc. At maturity or upon redemption, holders will receive cash equal to the higher of the contingent principal amount or the value of the reference shares.

(3) Collateralized by CenterPoint Energy Houston Electric, LLC General Mortgage Bonds.

(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter

(5) 100% plus make-whole premium using treasury yield + 10 bps as the discount rate until one month prior to maturity; par thereafter

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter

(7) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter

(8) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter

(9) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter

(10) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate; callable at any time

(11) The initial conversion rate is 27.1278 shares of common stock per \$1,000 principal amount of Senior Notes with an initial conversion price of \$36.86. The conversion premium is 25% above \$29.49 per share and any premium will be settled in cash or shares of stock. Holders may convert all or any portion of the Notes at their option at any time prior to the close of business on the business day immediately preceding May 15, 2026 only under certain circumstances.

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY RESOURCES CORP. AS OF SEPTEMBER 30, 2023



## CenterPoint Energy Resources Corp. External Debt As of September 30, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Commercial Paper	\$0	0.000%	(1)	-	-
\$1.05B Revolving Credit Facility	\$0	-	12/06/27	-	-
Senior Notes	\$150,000,000	6.250%	02/01/37	Current	(2)
Senior Notes	\$250,000,000	6.625%	11/01/37	Current	(3)
Senior Notes	\$300,000,000	5.850%	01/15/41	Current	(4)
Senior Notes	\$300,000,000	4.100%	09/01/47	Current	(4)
Senior Notes	\$300,000,000	4.000%	04/01/28	Current	(5)
Senior Notes	\$500,000,000	1.750%	10/01/30	Current	(5)
Senior Notes	\$500,000,000	4.400%	07/01/32	Current	(6)
Senior Notes	\$57,000,000	3.720%	12/05/23	Current	(7)
Senior Notes	\$60,000,000	5.020%	11/30/26	Current	(7)
Senior Notes	\$35,000,000	5.990%	11/30/41	Current	(7)
Senior Notes	\$100,000,000	5.000%	02/03/42	Current	(7)
Senior Notes	\$10,000,000	4.250%	06/05/43	Current	(7)
Senior Notes	\$40,000,000	4.360%	12/15/45	Current	(7)
Senior Notes	\$75,000,000	6.100%	12/01/35	Current	(2)
Senior Notes	\$900,000,000	5.250%	03/01/28	Current	(8)
Senior Notes	\$600,000,000	5.400%	03/01/33	Current	(6)
<b>TOTAL</b>	<b><u>\$4,177,000,000</u></b>				

(1) Backstopped by credit facility with maturity date of December 6, 2027.

(2) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate.

(3) 100% plus make-whole premium using treasury yield + 30 bps as the discount rate.

(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(5) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

(6) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.

(7) 100% plus make-whole premium using treasury yield + 50 bps as the discount rate.

(8) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter.



# PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AS OF SEPTEMBER 30, 2023



## CenterPoint Energy Houston Electric, LLC External Debt As of September 30, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
\$300M Revolving Credit Facility	\$0	-	12/06/27	-	-
General Mortgage Bonds	\$312,275,000	6.950%	03/15/33	Current	(1)
General Mortgage Bonds	\$500,000,000	3.550%	08/01/42	Current	(2)
General Mortgage Bonds	\$600,000,000	4.500%	04/01/44	Current	(2)
General Mortgage Bonds	\$300,000,000	2.400%	09/01/26	Current	(3)
General Mortgage Bonds	\$300,000,000	3.000%	02/01/27	Current	(4)
General Mortgage Bonds	\$400,000,000	3.950%	03/01/48	Current	(2)
General Mortgage Bonds	\$700,000,000	4.250%	02/01/49	Current	(6)
General Mortgage Bonds	\$300,000,000	2.900%	07/01/50	Current	(5)
General Mortgage Bonds	\$400,000,000	2.350%	04/01/31	Current	(3)
General Mortgage Bonds	\$700,000,000	3.350%	04/01/51	Current	(6)
General Mortgage Bonds	\$300,000,000	3.000%	03/01/32	Current	(7)
General Mortgage Bonds	\$500,000,000	3.600%	03/01/52	Current	(5)
General Mortgage Bonds	\$500,000,000	4.450%	10/01/32	Current	(7)
General Mortgage Bonds	\$300,000,000	4.850%	10/01/52	Current	(5)
General Mortgage Bonds	\$600,000,000	4.950%	04/01/33	Current	(8)
General Mortgage Bonds	\$300,000,000	5.300%	04/01/53	Current	(5)
General Mortgage Bonds	\$500,000,000	5.200%	10/01/28	Current	(9)
<b>TOTAL</b>	<b><u>\$7,512,275,000</u></b>				

(1) 100% plus make-whole premium using treasury yield + 35 bps as the discount rate.

(2) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until six months prior to maturity; par thereafter.

(3) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter.

(4) 100% plus make-whole premium using treasury yield + 12.5 bps as the discount rate until three months prior to maturity; par thereafter.

(5) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter.

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(7) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

(8) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.

(9) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until one month prior to maturity; par thereafter.



# PRINCIPAL AMOUNTS OF EXTERNAL DEBT SOUTHERN INDIANA GAS AND ELECTRIC COMPANY AS OF SEPTEMBER 30, 2023



## Southern Indiana Gas & Electric Company External Debt As of September 30, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
\$250M Revolving Credit Facility	-	-	12/06/27
First Mortgage Bonds	\$22,500,000	3.500%	03/01/24
First Mortgage Bonds	\$41,275,000	3.450%	07/01/25
First Mortgage Bonds	\$80,000,000	6.720%	08/01/29
First Mortgage Bonds	\$22,000,000	3.550%	05/01/37
First Mortgage Bonds	\$22,200,000	4.000%	03/01/38
First Mortgage Bonds	\$39,550,000	4.000%	05/01/43
First Mortgage Bonds	\$11,300,000	4.000%	09/01/44
First Mortgage Bonds	\$23,000,000	4.250%	09/01/55
First Mortgage Bonds	\$15,200,000	4.250%	09/01/55
First Mortgage Bonds	\$100,000,000	4.980%	03/15/28
First Mortgage Bonds	\$80,000,000	5.040%	03/15/33
<b>TOTAL</b>	<b><u>\$457,025,000</u></b>		

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT INDIANA GAS COMPANY AS OF SEPTEMBER 30, 2023



## Indiana Gas Company External Debt As of September 30, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
Senior Notes	\$10,000,000	6.530%	06/27/25
Senior Notes	\$5,000,000	6.420%	07/07/27
Senior Notes	\$1,000,000	6.680%	07/07/27
Senior Notes	\$20,000,000	6.340%	12/10/27
Senior Notes	\$10,000,000	6.360%	05/01/28
Senior Notes	\$20,000,000	6.550%	06/30/28
Senior Notes	\$30,000,000	7.080%	10/05/29
<b>TOTAL</b>	<b><u>\$96,000,000</u></b>		

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT TRANSITION BOND COMPANY IV AS OF SEPTEMBER 30, 2023



## CenterPoint Energy Transition Bond Company IV, LLC External Debt As of September 30, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Tranche A-3 2012 Transition Bonds	\$ 240,503,153	3.0282%	(1)	N/A	N/A
<b>TOTAL</b>	<b><u>\$ 240,503,153</u></b>				

(1) EXPECTED MATURITIES: \$79,040,139 ON 10/15/23, \$80,131,655 ON 4/15/24, AND \$81,331,359 ON 10/15/24.

# PRINCIPAL AMOUNTS OF EXTERNAL DEBT SIGECO SECURITIZATION I, LLC AS OF SEPTEMBER 30, 2023



## SIGECO Securitization I, LLC External Debt As of September 30, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Tranche A-1 Series 2023-A Securitization Bonds	\$ 215,000,000	5.026%	(1)	N/A	N/A
Tranche A-2 Series 2023-A Securitization Bonds	\$ 126,450,000	5.172%	(2)	N/A	N/A
<b>TOTAL</b>	<b>\$ 341,450,000</b>				

- (1) EXPECTED MATURITIES: \$10,624,000 ON 5/15/24, \$6,264,991 ON 11/15/24, \$6,422,430 ON 5/15/25, \$6,583,826 ON 11/15/25, \$6,749,278 ON 5/15/26, \$6,918,887 ON 11/15/26, \$7,092,759 ON 5/15/27, \$7,271,000 ON 11/15/27, \$7,453,720 ON 5/15/28, \$7,641,032 ON 11/15/28, \$7,833,051 ON 5/15/29, \$8,029,896 ON 11/15/29, \$8,231,687 ON 5/15/30, \$8,438,549 ON 11/15/30, \$8,650,610 ON 5/15/31, \$8,868,000 ON 11/15/31, \$9,090,852 ON 5/15/32, \$9,319,306 ON 11/15/32, \$9,553,500 ON 5/15/33, \$9,793,579 ON 11/15/33, \$10,039,692 ON 5/15/34, \$10,291,989 ON 11/15/34, \$10,550,627 ON 5/15/35, \$10,815,764 ON 11/15/35, \$11,087,564 ON 5/15/36, AND \$1,383,411 ON 11/15/36.
- (2) EXPECTED MATURITIES: \$9,982,784 ON 11/15/36, \$11,659,115 ON 5/15/37, \$11,960,620 ON 11/15/37, \$12,269,921 ON 5/15/38, \$12,587,221 ON 11/15/38, \$12,912,727 ON 5/15/39, \$13,246,650 ON 11/15/39, \$13,589,208 ON 5/15/40, \$13,940,625 ON 11/15/40, AND \$14,301,129 ON 5/15/41.