

PRICING TERM SHEET
(to Preliminary Prospectus Supplement dated March 12, 2014)

Issuer:	CenterPoint Energy Houston Electric, LLC
Security:	4.50% General Mortgage Bonds, Series X, due 2044
Legal Format:	SEC Registered
Anticipated Ratings*:	A1/A/A (Moody's/S&P/Fitch)
Size:	\$600,000,000
Trade Date:	March 12, 2014
Expected Settlement Date:	March 17, 2014
Maturity Date:	April 1, 2044
Interest Payment Dates:	April 1 and October 1, commencing October 1, 2014
Coupon:	4.50%
Price to Public:	98.925%
Benchmark Treasury:	3.750% due November 15, 2043
Benchmark Treasury Yield:	3.666%
Spread to Benchmark Treasury:	+90 basis points
Re-offer Yield:	4.566%
Optional Redemption:	Prior to October 1, 2043, greater of 100% or make-whole at a discount rate of Treasury plus 15 basis points; and on or after October 1, 2043, 100% plus, in either case, accrued and unpaid interest.
CUSIP:	15189X AN8
Joint Book-Running Managers:	Credit Suisse Securities (USA) LLC Deutsche Bank Securities Inc. Merrill Lynch, Pierce, Fenner & Smith Incorporated Wells Fargo Securities, LLC Mitsubishi UFJ Securities (USA), Inc. SunTrust Robinson Humphrey, Inc.
Co-Managers:	Barclays Capital Inc. Comerica Securities, Inc. J.P. Morgan Securities LLC Mizuho Securities USA Inc. PNC Capital Markets LLC RBC Capital Markets, LLC U.S. Bancorp Investments, Inc. UBS Securities LLC

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Credit Suisse Securities (USA) LLC toll free at 1-800-221-1037, Deutsche Bank Securities Inc. toll free at 1-800-503-4611, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322 or Wells Fargo Securities, LLC toll free at 1-800-326-5897.