

Estimated Amortization for Pre-Tax Equity Earnings

Associated with the Recovery of Certain Qualified Cost and Storm Restoration Costs



The return associated with the equity earnings was predetermined at the time of the recovery authorization. Thus, it is not a measure of the business's operating performance.

	TBC II	TBC III	TBC IV	SRBC	Total
Actual					
2005	\$ 213,804	\$ -	\$ -	\$ -	\$ 213,804
2006	6,644,004	-	-	-	6,644,004
2007	7,140,194	-	-	-	7,140,194
2008	6,673,765	4,743,048	-	-	11,416,813
2009	7,279,677	6,074,697	-	95,841	13,450,215
2010	9,071,326	5,745,580	-	2,657,384	17,474,290
2011	9,902,590	6,994,650	-	2,840,737	19,737,977
2012	9,717,059	6,837,290	27,873,514	2,473,992	46,901,855
2013	10,383,183	7,251,470	24,082,419	2,235,567	43,952,639
Estimated					
2014	10,788,320	8,079,962	37,568,693	2,553,567	58,990,542
2015	11,532,234	8,355,011	27,957,600	2,702,475	50,547,320
2016	12,419,773	8,915,114	28,771,286	2,836,097	52,942,270
2017	13,360,557	9,551,548	29,421,639	2,985,619	55,319,363
2018	14,367,861	10,257,306	30,340,238	3,156,567	58,121,972
2019	8,155,701	10,607,373	31,393,013	3,352,453	53,508,540
2020	-	922,914	32,460,332	3,547,736	36,930,982
2021	-	-	33,709,198	3,746,268	37,455,466
2022	-	-	35,075,396	2,270,250	37,345,646
2023	-	-	36,500,989	-	36,500,989
2024	-	-	29,630,792	-	29,630,792
	<u>\$ 137,650,048</u>	<u>\$ 94,335,964</u>	<u>\$ 404,785,109</u>	<u>\$ 37,454,553</u>	<u>\$ 674,225,674</u>

The table provides

- the pre-tax equity return recognized by CenterPoint Energy, Inc. (CenterPoint Energy) during each of the years 2005 through 2013 related to CenterPoint Energy Houston Electric, LLC's (CEHE) recovery of certain qualified costs or storm restoration costs, as applicable, pursuant to the past issuance of transition bonds by CenterPoint Energy Transition Bond Company II, LLC (Transition BondCo II) and CenterPoint Energy Transition Bond Company III, LLC (Transition BondCo III) or CenterPoint Energy Transition Bond Company IV, LLC (Transition BondCo IV) or system restoration bonds by CenterPoint Energy Restoration Bond Company, LLC (System Restoration BondCo), as applicable and
- the estimated pre-tax equity return currently expected to be recognized in each of the years 2014 through 2024 related to CEHE's recovery of certain qualified costs or storm restoration costs, as applicable, pursuant to the past issuance of transition bonds by Transition BondCo II, Transition BondCo III or Transition BondCo IV or system restoration bonds by System Restoration BondCo, as applicable.

The amounts reflected for 2014 through 2024 are based on CenterPoint Energy's estimates as of June 30, 2014. However, the equity returns to be recognized in future periods with respect to each series of transition or system restoration bonds, as applicable, will be periodically subject to adjustment based on tariff adjustments for any overcollections or undercollections of transition charges or system restoration charges, as applicable. The equity return amounts reflected in the table are reported in the financial statements of CenterPoint Energy and CenterPoint Energy Houston Electric as revenues from electric transmission and distribution utility.