

Continuing to execute on our path to premium

1st QUARTER 2024 DEBT AND LIQUIDITY SCHEDULES



April 30, 2024



DEBT AND CAPITALIZATION RATIOS EXCLUDING TRANSITION AND SYSTEM RESTORATION BONDS

CenterPoint Energy, Inc. Debt and Capitalization Ratios Excluding Transition and System Restoration Bonds As of March 31, 2024 and December 31, 2023

<i>(\$ in millions)</i>	March 31, 2024	December 31, 2023
Short-term Debt:		
Short-term borrowings	\$ -	\$ 4
Current portion of transition and system restoration bonds*	178	178
Indexed debt (ZENS)**	4	5
Current portion of other long-term debt	850	872
Long-term Debt:		
Transition and system restoration bonds*	320	320
Other	17,797	17,239
Total Debt	<u>\$ 19,149</u>	<u>\$ 18,618</u>
	<u>498</u>	<u>498</u>
Less: Transition and system restoration bonds (including current portion)*		
Total Debt, excluding transition and system restoration bonds	<u>\$ 18,651</u>	<u>\$ 18,120</u>
Total Shareholders' Equity	<u>\$ 9,998</u>	<u>\$ 9,667</u>
Total Capitalization, excluding transition and system restoration bonds	<u>\$ 28,649</u>	<u>\$ 27,787</u>
Total Debt/Total Capitalization, excluding transition and system restoration bonds	65.1%	65.2%

* The transition and system restoration bonds are serviced with dedicated revenue streams, and the bonds are non-recourse to CenterPoint Energy and CenterPoint Energy Houston Electric.

** The debt component reflected on the financial statements was \$4 million and \$5 million, as of March 31, 2024 and December 31, 2023 respectively. The principal amount on which 2% interest is paid was \$828 million on each of December 31, 2023 and December 31, 2022. The contingent principal amount was \$15 million and \$18 million as of March 31, 2024 and December 31, 2023, respectively. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Charter Communications, Inc, and Warner Bros. Discovery, Inc.

Note: Amounts may not add up due to rounding

LIQUIDITY

<i>(in millions)</i>	Facility	Amount	Amount
Source of Liquidity on March 31, 2024	Size	Utilized ¹	Unutilized
CenterPoint Energy, Inc. Revolver	\$ 2,400	\$ 1,145 ²	\$ 1,255
Southern Indiana Gas & Electric Co. Revolver	250	-	250
CenterPoint Houston Electric, LLC Revolver	300	-	300
CenterPoint Energy Resources Corp. Revolver	1,050	533 ³	517
Total Bank Facilities	\$ 4,000	\$ 1,678	\$ 2,322
Investments in Money Market Funds			-
Available Liquidity			\$ 2,322

¹ Based on the consolidated debt to capitalization covenant in the CenterPoint Energy, Inc. revolving credit facility and the revolving credit facility of each of CenterPoint Energy Houston Electric, LLC, CenterPoint Energy Resources Corp., and Southern Indiana Gas & Electric Company, the full capacity of such revolving credit facilities, which aggregated \$4.0 billion, could have been utilized at March 31, 2024.

² Represents outstanding letters of credit of \$277 thousand and outstanding commercial paper of \$1.145 billion.

³ Represents outstanding letters of credit of \$751 thousand and outstanding commercial paper of \$532 million.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF EXTERNAL DEBT AS OF MARCH 31, 2024

Principal Amounts of External Debt As of March 31, 2024 (in millions)

CenterPoint Energy, Inc.	
ZENS	\$ 4 ⁽¹⁾
Senior Notes	\$ 3,100
Convertible Senior Notes	\$ 1,000
Collateralized Pollution Control Bonds	\$ 68 ⁽²⁾
Commercial Paper	\$ 1,145
Bank Loans	\$ - ⁽³⁾
TOTAL	\$ 5,317

CenterPoint Energy Resources Corp.	
Senior Notes	\$ 4,120
Commercial Paper	\$ 532
Bank Loans	\$ - ⁽⁴⁾
TOTAL	\$ 4,652

CenterPoint Energy Houston Electric, LLC	
First Mortgage Bonds	\$ -
General Mortgage Bonds	\$ 7,912
Bank Loans	\$ - ⁽⁵⁾
Total	\$ 7,912

Indiana Gas Company	
Senior Notes	\$ 96

CenterPoint Energy Transition Bond Company IV, LLC	
Transition Bonds	\$ 161

Vectren Utility Holdings, LLC	
Guaranteed Senior Notes	\$ -
Total	\$ -

Southern Indiana Gas & Electric Company	
First Mortgage Bonds	\$ 825
Bank Loans	\$ - ⁽⁶⁾
Total	\$ 825

SIGECO Securitization I, LLC	
Securitization Bonds	\$ 341

On Mar 31, 2024, the principal amount on which 2% interest is payable was \$828 million, the debt component reflected on the financial statements was \$4 million and the contingent principal amount was \$15 million.

⁽²⁾ The \$68 million principal amount of collateralized pollution control bonds are obligations of CenterPoint Energy, Inc. which are collateralized by general mortgage bonds issued by CenterPoint Energy Houston Electric, LLC.

⁽³⁾ Borrowings under \$2.4 billion bank facility.

⁽⁴⁾ Borrowings under \$1.05 billion bank facility.

⁽⁵⁾ Borrowings under \$300 million bank facility.

⁽⁶⁾ Borrowings under \$250 million bank facility.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF MATURING EXTERNAL DEBT AS OF MARCH 31, 2024

CenterPoint Energy, Inc. Principal Amounts of Maturing External Debt As of March 31, 2024

(\$ in millions)

Year	CenterPoint					Sub-total	Transition	Securitization	Total
	Energy	CEHE	CERC	IGC	SIGECO		Bonds ⁽²⁾	Bonds ⁽²⁾	
2024	850	-	-	-	-	850	161	17	1,028
2025-2029	3,278 ⁽¹⁾⁽³⁾	1,100 ⁽⁵⁾	1,792 ⁽⁶⁾	96	321	6,588	-	72	6,660
2030-2034	900 ⁽⁴⁾	2,512	1,600	-	370	5,382	-	92	5,475
2035-2039	-	-	475	-	44	519	-	118	638
2040-2044	-	1,100	445	-	51	1,596	-	42	1,638
2045-2049	300	1,100	340	-	-	1,740	-	-	1,740
2050-2054	-	2,100	-	-	-	2,100	-	-	2,100
2055+	-	-	-	-	38	38	-	-	38
Total	\$ 5,328	\$ 7,912	\$ 4,652	\$ 96	\$ 825	\$ 18,813	\$ 161	\$ 341	\$ 19,316

(1) Debt collateralized by General Mortgage Bonds of CenterPoint Energy Houston Electric, LLC (CEHE) matures on the following dates: 2028, \$68 million.

(2) Using scheduled payment dates.

(3) Includes commercial paper of \$1,145 million and bank borrowings of \$0 million.

Includes ZENS at their contingent principal amount of \$15 million. As of March 31, 2024, the principal amount of ZENS on which interest is paid was \$828 million and the ZENS debt component reflected on (4) the Company's financial statements was \$4 million. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Warner Bros. Discovery, Inc. and Charter Communications, Inc.

(5) Includes bank borrowings of \$0 million.

(6) Includes commercial paper of \$532 million and bank borrowings of \$0 million.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY INC. AS OF MARCH 31, 2024

CenterPoint Energy, Inc. External Debt As of March 31, 2024

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Insurer</u>	<u>Maturity</u>	<u>Call Feature</u>	
					<u>Date</u>	<u>Price</u>
Commercial Paper	\$1,145,000,000	5.490%	-	(1)	-	-
\$2.4B Revolving Credit Facility	\$0	-	-	12/06/27	-	-
ZENS	\$827,758,130 (2)	(2)	-	09/15/29	Current	(2)
Matagorda County Navigation District Number One Series 1997	\$68,000,000 (3)	5.125%	AMBAC	11/01/28	N/A	N/A
Floating Rate Senior Notes	\$350,000,000	6.010%	-	05/13/24	05/13/22	
Senior Notes	\$500,000,000	2.500%	-	09/01/24	Current	(4)
Senior Notes	\$500,000,000	1.450%	-	06/01/26	Current	(5)
Senior Notes	\$150,000,000	4.250%	-	11/01/28	Current	(6)
Senior Notes	\$400,000,000	2.950%	-	03/01/30	Current	(7)
Senior Notes	\$500,000,000	2.650%	-	06/01/31	Current	(8)
Senior Notes	\$300,000,000	3.700%	-	09/01/49	Current	(9)
Senior Notes	\$400,000,000	5.250%	-	08/10/26	Current	(10)
Convertible Senior Notes	\$1,000,000,000	4.250%	-	08/15/26	Current	(11)
TOTAL	\$6,140,758,130					

(1) Backstopped by credit facility with maturity date of December 6, 2027.

(2) As of March 31, 2024, the outstanding principal amount of ZENS was \$828 million and the contingent principal amount was \$15 million. Interest is paid quarterly on the principal amount at 2% per year plus a "pass-through" of any dividend on the reference shares of AT&T Inc., Warner Bros. Discovery, Inc, and Charter Communications, Inc. At maturity or upon redemption, holders will receive cash equal to the higher of the contingent principal amount or the value of the reference shares.

(3) Collateralized by CenterPoint Energy Houston Electric, LLC General Mortgage Bonds.

(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter

(5) 100% plus make-whole premium using treasury yield + 10 bps as the discount rate until one month prior to maturity; par thereafter

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter

(7) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter

(8) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter

(9) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter

(10) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate; callable at any time

(11) The initial conversion rate is 27.1278 shares of common stock per \$1,000 principal amount of Senior Notes with an initial conversion price of \$36.86. The conversion premium is 25% above \$29.49 per share and any premium will be settled in cash or shares of stock. Holders may convert all or any portion of the Notes at their option at any time prior to the close of business on the business day immediately preceding May 15, 2026 only under certain circumstances.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY RESOURCES CORP. AS OF MARCH 31, 2024

CenterPoint Energy Resources Corp. External Debt As of March 31, 2024

Security	Outstanding	Rate	Maturity	Call Feature	
				Date	Price
Commercial Paper	\$532,000,000	5.470%	(1)	-	-
\$1.05B Revolving Credit Facility	\$0	-	12/06/27	-	-
Senior Notes	\$150,000,000	6.250%	02/01/37	Current	(2)
Senior Notes	\$250,000,000	6.625%	11/01/37	Current	(3)
Senior Notes	\$300,000,000	5.850%	01/15/41	Current	(4)
Senior Notes	\$300,000,000	4.100%	09/01/47	Current	(4)
Senior Notes	\$300,000,000	4.000%	04/01/28	Current	(5)
Senior Notes	\$500,000,000	1.750%	10/01/30	Current	(5)
Senior Notes	\$500,000,000	4.400%	07/01/32	Current	(6)
Senior Notes	\$60,000,000	5.020%	11/30/26	Current	(7)
Senior Notes	\$35,000,000	5.990%	11/30/41	Current	(7)
Senior Notes	\$100,000,000	5.000%	02/03/42	Current	(7)
Senior Notes	\$10,000,000	4.250%	06/05/43	Current	(7)
Senior Notes	\$40,000,000	4.360%	12/15/45	Current	(7)
Senior Notes	\$75,000,000	6.100%	12/01/35	Current	(2)
Senior Notes	\$900,000,000	5.250%	03/01/28	Current	(8)
Senior Notes	\$600,000,000	5.400%	03/01/33	Current	(8)
TOTAL	\$4,652,000,000				

(1) Backstopped by credit facility with maturity date of December 6, 2027.

(2) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate.

(3) 100% plus make-whole premium using treasury yield + 30 bps as the discount rate.

(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(5) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

(6) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.

(7) 100% plus make-whole premium using treasury yield + 50 bps as the discount rate.

(8) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AS OF MARCH 31, 2024

CenterPoint Energy Houston Electric, LLC External Debt As of March 31, 2024

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
\$300M Revolving Credit Facility	\$0	-	12/06/27	-	-
General Mortgage Bonds	\$312,275,000	6.950%	03/15/33	Current	(1)
General Mortgage Bonds	\$500,000,000	3.550%	08/01/42	Current	(2)
General Mortgage Bonds	\$600,000,000	4.500%	04/01/44	Current	(2)
General Mortgage Bonds	\$300,000,000	2.400%	09/01/26	Current	(3)
General Mortgage Bonds	\$300,000,000	3.000%	02/01/27	Current	(4)
General Mortgage Bonds	\$400,000,000	3.950%	03/01/48	Current	(2)
General Mortgage Bonds	\$700,000,000	4.250%	02/01/49	Current	(6)
General Mortgage Bonds	\$300,000,000	2.900%	07/01/50	Current	(5)
General Mortgage Bonds	\$400,000,000	2.350%	04/01/31	Current	(3)
General Mortgage Bonds	\$700,000,000	3.350%	04/01/51	Current	(6)
General Mortgage Bonds	\$300,000,000	3.000%	03/01/32	Current	(7)
General Mortgage Bonds	\$500,000,000	3.600%	03/01/52	Current	(5)
General Mortgage Bonds	\$500,000,000	4.450%	10/01/32	Current	(7)
General Mortgage Bonds	\$300,000,000	4.850%	10/01/52	Current	(5)
General Mortgage Bonds	\$600,000,000	4.950%	04/01/33	Current	(6)
General Mortgage Bonds	\$300,000,000	5.300%	04/01/53	Current	(5)
General Mortgage Bonds	\$500,000,000	5.200%	10/01/28	Current	(9)
General Mortgage Bonds	\$400,000,000	5.150%	03/01/34	Current	(3)
TOTAL	\$7,912,275,000				

(1) 100% plus make-whole premium using treasury yield + 35 bps as the discount rate.

(2) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until six months prior to maturity; par thereafter.

(3) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter.

(4) 100% plus make-whole premium using treasury yield + 12.5 bps as the discount rate until three months prior to maturity; par thereafter.

(5) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter.

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(7) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

(8) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.

(9) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until one month prior to maturity; par thereafter.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT SOUTHERN INDIANA GAS AND ELECTRIC COMPANY AS OF MARCH 31, 2024

Southern Indiana Gas & Electric Company External Debt As of March 31, 2024

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
\$250M Revolving Credit Facility	-	-	12/06/27
First Mortgage Bonds	\$41,275,000	3.450%	07/01/25
First Mortgage Bonds	\$22,000,000	3.550%	05/01/37
First Mortgage Bonds	\$22,200,000	4.000%	03/01/38
First Mortgage Bonds	\$39,550,000	4.000%	05/01/43
First Mortgage Bonds	\$11,300,000	4.000%	09/01/44
First Mortgage Bonds	\$23,000,000	4.250%	09/01/55
First Mortgage Bonds	\$15,200,000	4.250%	09/01/55
First Mortgage Bonds	\$100,000,000	4.980%	03/15/28
First Mortgage Bonds	\$80,000,000	5.040%	03/15/33
First Mortgage Bonds	\$180,000,000	5.750%	03/15/29
First Mortgage Bonds	\$105,000,000	5.910%	10/15/30
First Mortgage Bonds	\$185,000,000	6.000%	03/15/34
TOTAL	<u>\$824,525,000</u>		

PRINCIPAL AMOUNTS OF EXTERNAL DEBT INDIANA GAS COMPANY AS OF MARCH 31, 2024

Indiana Gas Company External Debt As of March 31, 2024

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
Senior Notes	\$10,000,000	6.530%	06/27/25
Senior Notes	\$5,000,000	6.420%	07/07/27
Senior Notes	\$1,000,000	6.680%	07/07/27
Senior Notes	\$20,000,000	6.340%	12/10/27
Senior Notes	\$10,000,000	6.360%	05/01/28
Senior Notes	\$20,000,000	6.550%	06/30/28
Senior Notes	\$30,000,000	7.080%	10/05/29
TOTAL	<u><u>\$96,000,000</u></u>		

PRINCIPAL AMOUNTS OF EXTERNAL DEBT TRANSITION BOND COMPANY IV AS OF MARCH 31, 2024

**CenterPoint Energy Transition Bond Company IV, LLC
External Debt
As of March 31, 2024**

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Tranche A-3 2012 Transition Bonds	\$ 161,463,014	3.0282%	(1)	N/A	N/A
TOTAL	<u>\$ 161,463,014</u>				

(1) EXPECTED MATURITIES: \$80,131,655 ON 4/15/24 AND \$81,331,359 ON 10/15/24.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT SIGECO SECURITIZATION I, LLC AS OF MARCH 31, 2024

SIGECO Securitization I, LLC External Debt As of March 31, 2024

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Tranche A-1 Series 2023-A Securitization Bonds	\$ 215,000,000	5.026%	(1)	N/A	N/A
Tranche A-2 Series 2023-A Securitization Bonds	\$ 126,450,000	5.172%	(2)	N/A	N/A
TOTAL	\$ 341,450,000				

(1) EXPECTED MATURITIES: \$10,624,000 ON 5/15/24, \$6,264,991 ON 11/15/24, \$6,422,430 ON 5/15/25, \$6,583,826 ON 11/15/25, \$6,749,278 ON 5/15/26, \$6,918,887 ON 11/15/26, \$7,092,759 ON 5/15/27, \$7,271,000 ON 11/15/27, \$7,453,720 ON 5/15/28, \$7,641,032 ON 11/15/28, \$7,833,051 ON 5/15/29, \$8,029,896 ON 11/15/29, \$8,231,687 ON 5/15/30, \$8,438,549 ON 11/15/30, \$8,650,610 ON 5/15/31, \$8,868,000 ON 11/15/31, \$9,090,852 ON 5/15/32, \$9,319,306 ON 11/15/32, \$9,553,500 ON 5/15/33, \$9,793,579 ON 11/15/33, \$10,039,692 ON 5/15/34, \$10,291,989 ON 11/15/34, \$10,550,627 ON 5/15/35, \$10,815,764 ON 11/15/35, \$11,087,564 ON 5/15/36, AND \$1,383,411 ON 11/15/36.

(2) EXPECTED MATURITIES: \$9,982,784 ON 11/15/36, \$11,659,115 ON 5/15/37, \$11,960,620 ON 11/15/37, \$12,269,921 ON 5/15/38, \$12,587,221 ON 11/15/38, \$12,912,727 ON 5/15/39, \$13,246,650 ON 11/15/39, \$13,589,208 ON 5/15/40, \$13,940,625 ON 11/15/40, AND \$14,301,129 ON 5/15/41.