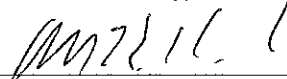


Quarterly Statement on Retail Electric Providers pursuant to Section 3.07(d)(viii) of the Indenture, dated as of December 16, 2005, among CenterPoint Energy Transition Bond Company II, LLC (the "Issuer"), Wilmington Trust Company, as Trustee, and Deutsche Bank Trust Company Americas, as Securities Intermediary (the "Indenture")

The Issuer hereby affirms that, to its knowledge, in all material respects, for each materially significant Retail Electric Provider (REP), (A) each REP has been billed in compliance with the requirements outlined in the Financing Order; (B) each REP has made payments in compliance with the requirements outlined in the Financing Order; and (C) each REP satisfies the creditworthiness requirements of the Financing Order.

Dated as of March 31, 2012

CenterPoint Energy Transition Bond Company II, LLC

By 

Marc Kilbride
Manager