SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): APRIL 8, 2003

CENTERPOINT ENERGY RESOURCES CORP. (Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)

1-13265 (Commission File Number) 76-0511406 (IRS Employer Identification No.)

1111 LOUISIANA
HOUSTON, TEXAS
(Address of principal executive offices)

77002 (Zip Code)

Registrant's telephone number, including area code: (713) 207-1111

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The following exhibit is filed herewith:

99.1 CenterPoint Energy Resources Corp. Slide

ITEM 9. REGULATION FD DISCLOSURE.

A copy of a slide presenting the external debt balances of CenterPoint Energy, Inc. that CenterPoint Energy Resources Corp. ("CERC") expects will be presented to various members of the financial and investment community from time to time is attached to this report as Exhibit 99.1. A copy of the slide will also be available on CenterPoint Energy, Inc.'s website, www.centerpointenergy.com. The slide is being furnished, not filed, pursuant to Regulation FD. Accordingly, the slide will not be incorporated by reference into any registration statement filed by CERC under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the slide is not intended to, and does not, constitute a determination or admission by CERC that the information in the slide is material or complete, or that investors should consider this information before making an investment decision with respect to any security of CERC or any of its affiliates.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTERPOINT ENERGY RESOURCES CORP.

Date: April 8, 2003 By: /s/ JAMES S. BRIAN

James S. Brian

Senior Vice President and Chief Accounting Officer

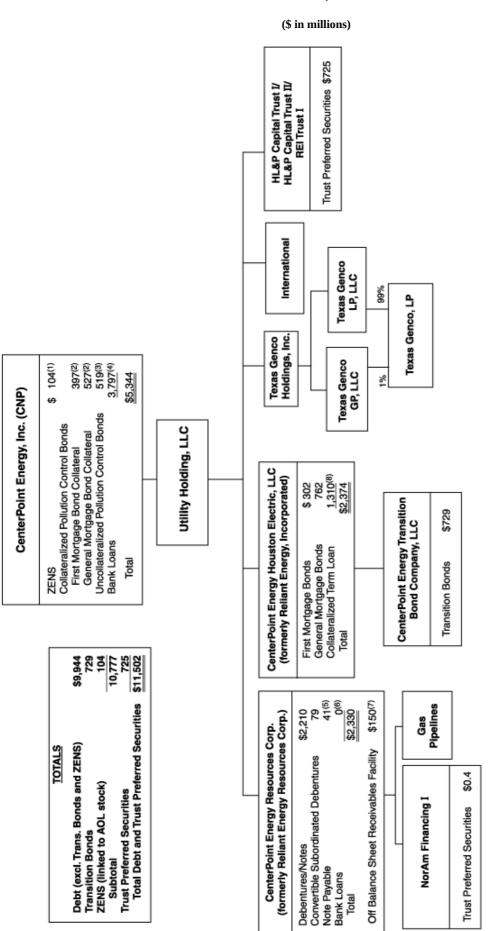
EXHIBIT INDEX

Exhibit Number Exhibit Description

99.1

CenterPoint Energy Resources Corp. Slide

External Debt and Trust Preferred Securities of CenterPoint Energy, Inc. and its Subsidiaries March 31, 2003



Principal amount on which 2% interest is paid is \$840 million. Debt component is \$104 million. Derivative component is \$182 million. ΞØ

The collateralized pollution control bonds (aggregating \$924 million) are obligations of CenterPoint Energy, Inc. However, CenterPoint Energy Houston Electric, LLC has issued irst mortgage bonds aggregating \$397 million and general mortgage bonds aggregating \$527 million as collateral for the CenterPoint Energy, Inc. obligations.

\$175 million of these bonds were owned by CenterPoint Energy, Inc. on March 31, 2003 pending remarketing

Borrowings under \$3.80 billion bank facility. Temporary investments totaled \$279 million. ® **€** €

Non-interest bearing obligation to a former affiliate related to monies previously advanced to CenterPoint Energy Resources Corp. by a third party and for which the former affiliate remains obligated. A payment of \$5 million is due in April 2003 and the remaining \$36 million is payable in June 2005.

Advances under \$150 million receivables facility; advances are not reflected as debt on the balance sheet Borrowings under \$200 million bank facility © F ® €

Loan is collateralized by general mortgage bonds

Amounts shown exclude unamortized discount and premium.