Semiannual Servicer's Certificate CenterPoint Energy Transition Bond Company IV, LLC S1,695,000,000 2012 Senior Secured Transition Bonds

Pursuant to Section 6.13 of the Transition Property Servicing Agreement (the "Agreement"), dated as of January 19, 2012, between CenterPoint Energy Houston Electric, LLC, as Servicer, and CenterPoint Energy Transition Bond Company IV, LLC, as Issuer, the Servicer does hereby certify as follows:

Capitalized terms used in this Semiannual Servicer's Certificate have their respective meanings as set forth in the Agreement. References herein to certain sections and subsections are references to the respective sections and subsections of the Agreement.

Collection Periods: April 15, 2014 through October 13, 2014 Payment Date: October 15, 2014 Today's Date: October 13, 2014

| | s Allocable and Aggregate Amounts Available for Current Payment Date | - | | |
|---------------|--|------------------|--------------------------|---------------|
| i. | Remittances for the April 15 through 30, 2014 Collection Period | 8,051,008,33 | | 54 |
| ii. | Remittances for the May 1 through 31, 2014 Collection Period | 14,225,073.73 | | |
| iii. | Remittances for the June 1 through 30, 2014 Collection Period | 15,044,516.10 | | |
| iv. | Remittances for the July 1 through 31, 2014 Collection Period | 20,708,922.87 | | |
| V. | Remittances for the August 1 through 31, 2014 Collection Period | 20,329,751.86 | | |
| vi, | Remittances for the September 1 through 30, 2014 Collection Period | 22,730,100.52 | | |
| vii. | Remittances for the October 1 through 13, 2014 Collection Period | 7,900,806.25 | | |
| viii. | Net Earnings on General Subaccount | <u>4,423,81</u> | [4/1/14 through 9/30/14] | |
| ix. | General Subaccount Balance (sum of i through viii above) | 108,994,603,47 | | |
| Х, | Excess Funds Subaccount Balance as of Current Payment Date | 882,889,84 | | |
| xi. | Capital Subaccount Balance as of Current Payment Date (1) | 8,475,910.48 | | |
| xii. | Collection Account Balance (sum of ix through xi above) | 118.353.403.79 | | |
| | (1) Including current period earnings of \$910.48 | | | |
| 2. Outstandin | g Amounts as of Prior Payment Date: | | | |
| ì. | Tranche A-1 Principal Balance | 367,195,000.00 | | |
| , ii. | Tranche A-2 Principal Balance | 407,516,000.00 | | |
| jäi | Tranche A-3 Principal Balance | 681,262,000.00 | | |
| iv. | Aggregate Principal Balance of all Series 2012 Transition Bonds | 1.455.973.000.00 | | |
| 3. Required F | unding/Payments as of Current Payment Date | | | |
| | | Projected | | |
| | | Principal | Semiannual | |
| | <u>Principal</u> | Balance | Principal Due | |
| i. | Tranche A-1 | 306,809,518.00 | 60,385,482.00 | |
| ii. | Tranche A-2 | 407,516,000.00 | 0,00 | |
| iii. | Tranche A-3 | 681,262,000,00 | 0.00 | |
| iv. | For all Series 2012 Transition Bonds | 1.395,587,518.00 | 60.385.482.00 | |
| | | | | |
| | | Transition | Days in | |
| | | Bond | Interest | |
| | | Interest Rate | Period (1) | Interest Due |
| ٧. | Required Tranche A-1 Interest | 0.9012% | 180 | 1,654,580.67 |
| vi. | Required Tranche A-2 Interest | 2.1606% | 180 | 4,402,395.35 |
| vii. | Required Tranche A-3 Interest | 3.0282% | 180 | 10,314,987.94 |
| | | | | |

(1) On 30/360 Day basis.

| | | Required Level (Including Replenishment of Amounts Previously Withdrawn for 4.i4.viii.) | Funding Required* |
|------------|---|--|----------------------|
| viii. | Capital Subaccount | 8,475,000.00 | 0.00 |
| | * Includes \$0.00 of prior period unreleased earnings. | | |
| Allocation | of Remittances as of Current Payment Date Pursuant to Section 8.02(d) of Indenture | | |
| i. | Trustee Fees and Expenses | 0.00 | |
| ii. | Servicing Fee | 423,750.00 (1) | |
| īĦ, | Administration Fee and Independent Manager Fee | 50,000.00 (2) | |
| iv, | Operating Expenses | 74,108.64 (3) | |
| ٧. | Semiannual Interest (including any past-due Semiannual Interest for prior periods) | | Per 1,000 |
| | | | of Original |
| | • | Aggregate | Principal Amount |
| | | | |
| | 1. Tranche A-1 Interest Payment | 1,654,580.67 | 2.73 |
| | 2. Tranche A-2 Interest Payment | 4,402,395.35 | 10.80 15.14 |
| | 3. Tranche A-3 Interest Payment | 10,314,987.94 | 13.14 |
| vi. | Principal Due and Payable as a result of (A) Event of Default or (B) on Final Maturity Date | | |
| VI, | Trincipal Diffe and Layable as a result of (17) event of Default of (15) on think making 5 | | Per 1,000 |
| | | | of Original |
| | | Aggregate | Principal Amount |
| | | 0.00 | 0.00 |
| | 1. Tranche A-1 Principal Payment | 0.00 | 0.90 |
| | 2. Tranche A-2 Principal Payment | 0.00 | 0.00 |
| | 3. Tranche A-3 Principal Payment | 2,00 | |
| vii, | Principal Scheduled to be Paid on Current Payment Date | | |
| | | | Pcr 1,000 |
| | | | of Original |
| | | Aggregate | Principal Amount |
| | 1. Tranche A-I Principal Payment | 60,385,482.00 | 99.61 |
| | Tranche A-1 Principal Payment Tranche A-2 Principal Payment | 0,00 | 0.00 |
| | 3. Tranche A-3 Principal Payment | 0.00 | 0.00 |
| | • | | |
| viii. | Operating Expenses not Paid under Clause (iv) above | 0.00 | |
| ix. | Replenishment of Any Amounts Drawn from Capital Subaccount | 0.00 | |
| X. | Amount Calculated at Servicer's Authorized Rate of Return on Equity on the Amount | | |
| | Contributed to the Capital Subaccount in Excess of 0.5% of the Initial Outstanding | NA | |
| | Principal Balance of the Bonds Released to Issuer | 1111 | |
| xi, | Net Earnings in Capital Subaccount Relating to the Initial Contribution of 0.5% of the Initial Outstanding Principal Balance of the Bonds Released to Issuer | 910.48 | |
| xii. | Deposit to Excess Funds Subaccount | 31,689,298.87 | |
| xiii. | Released to Issuer upon Series Retirement: Collection Account | <u>0.00</u> | |
| xiv. | Aggregate Remittances as of Current Payment Date | 108,995,513,95 | |
| | • | | |
| | (1) C | | |
| | (1) Servicing fee: \$1,695,000,000 x .05% x 180/360 = \$423,750.00 (2) Administration fee: \$100,000 x 180/360 = \$50,000.00 plus Independent Manager fee (\$0.00) | | |
| | (2) Administration (2) 400,000 x 100,000 = 350,000,000 plus independent statinger (50,000) (3) Reimbursement to Administrator for fees/expenses paid to independent auditors (\$67,256.90), | | |
| | outside counsel (\$5,192.64) and printer (\$1,660.00). | | |
| | | | |

| | t Release or Withdrawals as of Current Payment Date Pursuant to Section 8.02(d) of Indenture | i |
|---|--|------------------------------|
| i, | Capital Subaccount Release (available for 4.xi.) | 910.48 |
| il. | Excess Funds Subaccount Withdrawal (available for 4.i. through 4.x.) | 0.00 |
| iii, | Capital Subaccount Withdrawal (available for 4.i. through 4.viii.) | <u>0.00</u> |
| iv. | Total Release or Withdrawals | <u>910.48</u> |
| 6. Outstandir | ng Amounts and Collection Account Balance as of Current Payment Date | |
| (after giving | effect to payments to be made on such Payment Date) | |
| i. | Tranche A-1 Principal Balance | 306,809,518.00 |
| ii. | Tranche A-2 Principal Balance | 407,516,000.00 |
| iii. | Tranche A-3 Principal Balance | <u>681,262,000.00</u> |
| iv. | Aggregate Principal Balance for all Series 2012 Transition Bonds | 1.395,587,518,00 |
| ν, | Excess Funds Subaccount Balance | 32,572,188.71 |
| vī, | Capital Subaccount Balance | 8,475,000.00 |
| ** | Aggregate Collection Account Balance | 41.047.188.71 |
| vii. 7. Shortfalls | In Interest and Principal Payments as of Current Payment Date | |
| 7. Shortfalls | | |
| 7. Shortfalls (after giving | In Interest and Principal Payments as of Current Payment Date offect to payments to be made on such Payment Date) | 0.00 |
| 7. Shortfalls (after giving | In Interest and Principal Payments as of Current Payment Date effect to payments to be made on such Payment Date) Semiannual Interest | 0.00 |
| 7. Shortfalls (after giving | In Interest and Principal Payments as of Current Payment Date effect to payments to be made on such Payment Date) Semiannual Interest 1. Tranche A-1 Bond Interest Payment | 0.00 |
| 7. Shortfalls (after giving | In Interest and Principal Payments as of Current Payment Date cffeet to payments to be made on such Payment Date) Semiannual Interest 1. Tranche A-I Bond Interest Payment 2. Tranche A-2 Bond Interest Payment | 0.00 |
| 7. Shortfalls (after giving i. | In Interest and Principal Payments as of Current Payment Date offeet to payments to be made on such Payment Date) Semiannual Interest 1. Tranche A-1 Bond Interest Payment 2. Tranche A-2 Bond Interest Payment 3. Tranche A-3 Bond Interest Payment | 0.00 0.00 0.00 |
| 7. Shortfalls (after giving i. | In Interest and Principal Payments as of Current Payment Date effect to payments to be made on such Payment Date) Semiannual Interest 1. Tranche A-1 Bond Interest Payment 2. Tranche A-2 Bond Interest Payment 3. Tranche A-3 Bond Interest Payment Semiannual Principal | 0.00 0.00 0.00 0.00 |
| 7. Shortfalls (after giving i. | In Interest and Principal Payments as of Current Payment Date Coffeet to payments to be made on such Payment Date) Semiannual Interest 1. Tranche A-1 Bond Interest Payment 2. Tranche A-2 Bond Interest Payment 3. Tranche A-3 Bond Interest Payment Semiannual Principal 1. Tranche A-1 Principal Payment | 0.00 0.00 0.00 |
| 7. Shortfalls (after giving i. | In Interest and Principal Payments as of Current Payment Date Coffeet to payments to be made on such Payment Date) Semiannual Interest 1. Tranche A-I Bond Interest Payment 2. Tranche A-2 Bond Interest Payment 3. Tranche A-3 Bond Interest Payment Semiannual Principal 1. Tranche A-1 Principal Payment 2. Tranche A-2 Principal Payment | 0.00 0.00 0.00 0.00 |
| 7. Shortfalls : (after giving i. ii. ii | In Interest and Principal Payments as of Current Payment Date effect to payments to be made on such Payment Date) Semiannual Interest 1. Tranche A-1 Bond Interest Payment 2. Tranche A-2 Bond Interest Payment 3. Tranche A-3 Bond Interest Payment Semiannual Principal 1. Tranche A-1 Principal Payment 2. Tranche A-2 Principal Payment 3. Tranche A-3 Principal Payment | 0.00 0.00 0.00 |

IN WITNESS HEREOF, the undersigned has duly executed and delivered this Semiannual Servicer's Certificate this 13th day of October, 2014.

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC, as Servicer

by:

Sunclin (Linda Geiger (/ Assistant Treasurer