



1ST QUARTER 2023 DEBT AND LIQUIDITY SCHEDULES

APRIL 27, 2023



DEBT AND CAPITALIZATION RATIOS EXCLUDING TRANSITION AND SYSTEM RESTORATION BONDS



CenterPoint Energy, Inc. Debt and Capitalization Ratios Excluding Transition and System Restoration Bonds As of March 31, 2023 and December 31, 2022

(\$ in millions)

	March 31, 2023	December 31, 2022
Short-term Debt:		
Short-term borrowings	\$ 500	\$ 511
Current portion of transition and system restoration bonds*	156	156
Indexed debt (ZENS)**	6	7
Current portion of other long-term debt	57	1,346
Long-term Debt:		
Transition and system restoration bonds*	161	161
Other	15,622	14,675
Total Debt	<u>\$ 16,502</u>	<u>\$ 16,856</u>
Less: Transition and system restoration bonds (including current portion)*	<u>317</u>	<u>317</u>
Total Debt, excluding transition and system restoration bonds	<u>\$ 16,185</u>	<u>\$ 16,539</u>
Total Shareholders' Equity	<u>\$ 10,356</u>	<u>\$ 10,042</u>
Total Capitalization, excluding transition and system restoration bonds	<u>\$ 26,541</u>	<u>\$ 26,581</u>
Total Debt/Total Capitalization, excluding transition and system restoration bonds	61.0%	62.2%

* The transition and system restoration bonds are serviced with dedicated revenue streams, and the bonds are non-recourse to CenterPoint Energy and CenterPoint Energy Houston Electric.

** The debt component reflected on the financial statements was \$6 million and \$7 million, as of March 31, 2023 and December 31, 2022 respectively. The principal amount on which 2% interest is paid was \$828 million on each of March 31, 2023 and December 31, 2022. The contingent principal amount was \$24 million and \$26 million as of March 31, 2023 and December 31, 2022, respectively. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Charter Communications, Inc. and Warner Bros. Discovery, Inc.

LIQUIDITY



<i>(in millions)</i>				
Source of Liquidity on March 31, 2023	Facility Size	Amount Utilized ¹		Amount Unutilized
CenterPoint Energy, Inc. Revolver	\$ 2,400	\$ 1,271	²	\$ 1,129
Southern Indiana Gas & Electric Co. Revolver	250	-		250
CenterPoint Houston Electric, LLC Revolver	300	-		300
CenterPoint Energy Resources Corp. Revolver	1,050	1	³	1,049
Total Bank Facilities	\$ 4,000	\$ 1,272		\$ 2,728
Investments in Money Market Funds				-
Available Liquidity				\$ 2,728

¹ Based on the consolidated debt to capitalization covenant in the CenterPoint Energy, Inc. revolving credit facility and the revolving credit facility of each of CenterPoint Energy Houston Electric, LLC, CenterPoint Energy Resources Corp., and Southern Indiana Gas & Electric Company, the full capacity of such revolving credit facilities, which aggregated \$4.0 billion, could have been utilized at March 31, 2023.

² Represents outstanding letters of credit of \$11 million and outstanding commercial paper of \$1.26 billion.

³ Represents outstanding letters of credit of \$751 thousand and outstanding commercial paper of \$0.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF EXTERNAL DEBT AS OF MARCH 31, 2023



Principal Amounts of External Debt As of March 31, 2023 (in millions)

CenterPoint Energy, Inc.	
ZENS	\$ 6 ⁽¹⁾
Senior Notes	\$ 3,050
Collateralized Pollution Control Bonds	\$ 68 ⁽²⁾
Commercial Paper	\$ 1,260
Bank Loans	\$ - ⁽³⁾
TOTAL	\$ 4,384

CenterPoint Energy Resources Corp.	
Senior Notes	\$ 3,877
Commercial Paper	\$ -
Bank Loans	\$ - ⁽⁴⁾
Bank Loans	\$ 500 ⁽⁷⁾
TOTAL	\$ 4,377

CenterPoint Energy Houston Electric, LLC	
First Mortgage Bonds	\$ -
General Mortgage Bonds	\$ 7,012
Bank Loans	\$ - ⁽⁵⁾
Total	\$ 7,012

CenterPoint Energy Transition Bond Company, IV, LLC	
Transition Bonds	\$ 318

Vectren Utility Holdings, LLC	
Guaranteed Senior Notes	\$ - ⁽⁹⁾
Total	\$ -

Southern Indiana Gas & Electric Co.	
First Mortgage Bonds	\$ 457
Bank Loans	\$ - ⁽⁶⁾
Total	\$ 457

Indiana Gas Co.	
Senior Notes	\$ 96 ⁽⁸⁾

On Mar 31, 2023, the principal amount on which 2% interest is payable was \$828 million, the debt component reflected on the financial statements was \$6 million and the contingent principal amount was \$24 million.

The \$68 million principal amount of collateralized pollution control bonds are obligations of CenterPoint Energy, Inc. which are collateralized by general mortgage bonds issued by CenterPoint Energy Houston Electric, LLC.

⁽³⁾ Borrowings under \$2.4 billion bank facility.

⁽⁴⁾ Borrowings under \$1.05 billion bank facility.

⁽⁵⁾ Borrowings under \$300 million bank facility.

⁽⁶⁾ Borrowings under \$250 million bank facility.

⁽⁷⁾ Borrowings under \$500 million 364-day term loan agreement.

⁽⁸⁾ IGC is no longer a subsidiary of VUH and became a subsidiary of CERC as of June 30, 2022.

⁽⁹⁾ VUH exchanged \$75 million of senior notes to CERC on October 6, 2022, leaving VUH with no external debt.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF MATURING EXTERNAL DEBT AS OF MARCH 31, 2023



CenterPoint Energy, Inc. Principal Amounts of Maturing External Debt As of March 31, 2023

(\$ in millions)

	CenterPoint						Transition	
Year	Energy	CEHE	CERC	IGC	SIGECO	Sub-total	Restoration	Total
2023	-	-	57	-	-	57	Bonds ⁽²⁾	
2024-2028	3,178 ⁽¹⁾⁽³⁾	600 ⁽⁶⁾	1,460 ⁽⁵⁾	66	164	5,468	156	213
2029-2033	924 ⁽⁴⁾	2,112	1,600	30	160	4,827	161	5,629
2034-2038	-	-	475	-	44	519	-	519
2039-2043	-	500	445	-	40	985	-	985
2044-2048	-	1,000	340	-	11	1,351	-	1,351
2049-2053	300	2,800	-	-	-	3,100	-	3,100
2054+	-	-	-	-	38	38	-	38
Total	\$ 4,402	\$ 7,012	\$ 4,377	\$ 96	\$ 457	\$ 16,345	\$ 318	\$ 16,662

(1) Debt collateralized by General Mortgage Bonds of CenterPoint Energy Houston Electric, LLC (CEHE) matures on the following dates: 2028, \$68 million.

(2) Using scheduled payment dates.

(3) Includes commercial paper of \$1,260 million and bank borrowings of \$0 million.

Includes ZENS at their contingent principal amount of \$24 million. As of March 31, 2023, the principal amount of ZENS on which interest is paid was \$828 million and the ZENS debt

(4) component reflected on the Company's financial statements was \$6 million. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Warner Bros. Discovery, Inc. and Charter Communications, Inc.

(5) Includes commercial paper of \$0 million and bank borrowings of \$500 million under the \$500 million Term Loan Agreement

(6) Includes bank borrowings of \$0 million.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY INC. AS OF MARCH 31, 2023



CenterPoint Energy, Inc. External Debt As of March 31, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Insurer</u>	<u>Maturity</u>	<u>Call Feature</u>	
					<u>Date</u>	<u>Price</u>
Commercial Paper	\$1,260,039,000	5.220%	-	(1)	-	-
\$2.4B Revolving Credit Facility	\$0	-	-	12/06/27	-	-
ZENS	\$827,781,954 ⁽²⁾	(2)	-	09/15/29	Current	(2)
Matagorda County Navigation District Number One Series 1997	\$68,000,000 ⁽³⁾	5.125%	AMBAC	11/01/28	N/A	N/A
Floating Rate Senior Notes	\$700,000,000	4.797%	-	05/13/24	05/13/22	
Senior Notes	\$500,000,000	2.500%	-	09/01/24	Current	(4)
Senior Notes	\$500,000,000	1.450%	-	06/01/26	Current	(5)
Senior Notes	\$150,000,000	4.250%	-	11/01/28	Current	(6)
Senior Notes	\$400,000,000	2.950%	-	03/01/30	Current	(7)
Senior Notes	\$500,000,000	2.650%	-	06/01/31	Current	(8)
Senior Notes	\$300,000,000	3.700%	-	09/01/49	Current	(9)
TOTAL	<u>\$ 5,205,820,954</u>					

(1) Backstopped by credit facility with maturity date of December 6, 2027.

(2) As of March 31, 2023, the outstanding principal amount of ZENS was \$828 million and the contingent principal amount was \$24 million. Interest is paid quarterly on the principal amount at 2% per year plus a "pass-through" of any dividend on the reference shares of AT&T Inc., Warner Bros. Discovery, Inc. and Charter Communications, Inc. At maturity or upon redemption, holders will receive cash equal to the higher of the contingent principal amount or the value of the reference shares.

(3) Collateralized by CenterPoint Energy Houston Electric, LLC General Mortgage Bonds.

(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter

(5) 100% plus make-whole premium using treasury yield + 10 bps as the discount rate until one month prior to maturity; par thereafter

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter

(7) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter

(8) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter

(9) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY RESOURCES CORP. AS OF MARCH 31, 2023



CenterPoint Energy Resources Corp. External Debt As of March 31, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Commercial Paper	\$0	0.000%	(1)	-	-
\$1.05B Revolving Credit Facility	\$0	-	12/06/27	-	-
Senior Notes	\$150,000,000	6.250%	02/01/37	Current	(2)
Senior Notes	\$250,000,000	6.625%	11/01/37	Current	(3)
Senior Notes	\$300,000,000	5.850%	01/15/41	Current	(4)
Senior Notes	\$300,000,000	4.100%	09/01/47	Current	(4)
Senior Notes	\$300,000,000	4.000%	04/01/28	Current	(5)
Senior Notes	\$500,000,000	1.750%	10/01/30	Current	(5)
Senior Notes	\$500,000,000	4.400%	07/01/32	Current	(6)
Senior Notes	\$57,000,000	3.720%	12/05/23	Current	(7)
Senior Notes	\$60,000,000	5.020%	11/30/26	Current	(7)
Senior Notes	\$35,000,000	5.990%	11/30/41	Current	(7)
Senior Notes	\$100,000,000	5.000%	02/03/42	Current	(7)
Senior Notes	\$10,000,000	4.250%	06/05/43	Current	(7)
Senior Notes	\$40,000,000	4.360%	12/15/45	Current	(7)
Senior Notes	\$75,000,000	6.100%	12/01/35	Current	(2)
Senior Notes	\$600,000,000	5.250%	03/01/28	Current	(8)
Senior Notes	\$600,000,000	5.400%	03/01/33	Current	(8)
\$500M 364-Day Term Loan Agreement	\$500,000,000	5.719%	02/15/24	Current	100
TOTAL	<u>\$4,377,000,000</u>				

(1) Backstopped by credit facility with maturity date of December 6, 2027.

(2) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate.

(3) 100% plus make-whole premium using treasury yield + 30 bps as the discount rate.

(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(5) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

(6) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.

(7) 100% plus make-whole premium using treasury yield + 50 bps as the discount rate.

(8) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AS OF MARCH 31, 2023



CenterPoint Energy Houston Electric, LLC External Debt As of March 31, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
\$300M Revolving Credit Facility	\$0	-	12/06/27	-	-
General Mortgage Bonds	\$312,275,000	6.950%	03/15/33	Current	(1)
General Mortgage Bonds	\$500,000,000	3.550%	08/01/42	Current	(2)
General Mortgage Bonds	\$600,000,000	4.500%	04/01/44	Current	(2)
General Mortgage Bonds	\$300,000,000	2.400%	09/01/26	Current	(3)
General Mortgage Bonds	\$300,000,000	3.000%	02/01/27	Current	(4)
General Mortgage Bonds	\$400,000,000	3.950%	03/01/48	Current	(2)
General Mortgage Bonds	\$700,000,000	4.250%	02/01/49	Current	(6)
General Mortgage Bonds	\$300,000,000	2.900%	07/01/50	Current	(5)
General Mortgage Bonds	\$400,000,000	2.350%	04/01/31	Current	(3)
General Mortgage Bonds	\$700,000,000	3.350%	04/01/51	Current	(6)
General Mortgage Bonds	\$300,000,000	3.000%	03/01/32	Current	(7)
General Mortgage Bonds	\$500,000,000	3.600%	03/01/52	Current	(5)
General Mortgage Bonds	\$500,000,000	4.450%	10/01/32	Current	(7)
General Mortgage Bonds	\$300,000,000	4.850%	10/01/52	Current	(5)
General Mortgage Bonds	\$600,000,000	4.950%	04/01/33	Current	(8)
General Mortgage Bonds	\$300,000,000	5.300%	04/01/53	Current	(5)
TOTAL	\$7,012,275,000				

(1) 100% plus make-whole premium using treasury yield + 35 bps as the discount rate.

(2) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until six months prior to maturity; par thereafter.

(3) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter.

(4) 100% plus make-whole premium using treasury yield + 12.5 bps as the discount rate until three months prior to maturity; par

(5) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter.

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(7) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

(8) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT INDIANA GAS COMPANY AND SOUTHERN INDIANA GAS AND ELECTRIC COMPANY AS OF MARCH 31, 2023



Indiana Gas Company External Debt As of March 31, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
Senior Notes	\$10,000,000	6.530%	06/27/25
Senior Notes	\$5,000,000	6.420%	07/07/27
Senior Notes	\$1,000,000	6.680%	07/07/27
Senior Notes	\$20,000,000	6.340%	12/10/27
Senior Notes	\$10,000,000	6.360%	05/01/28
Senior Notes	\$20,000,000	6.550%	06/30/28
Senior Notes	\$30,000,000	7.080%	10/05/29
TOTAL	<u>\$96,000,000</u>		

Southern Indiana Gas & Electric Company External Debt As of March 31, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
\$250M Revolving Credit Facility	-	-	12/06/27
First Mortgage Bonds	\$22,500,000	4.720%	03/01/24
First Mortgage Bonds	\$41,275,000	4.720%	07/01/25
First Mortgage Bonds	\$80,000,000	6.720%	08/01/29
First Mortgage Bonds	\$22,000,000	4.720%	05/01/37
First Mortgage Bonds	\$22,200,000	4.720%	03/01/38
First Mortgage Bonds	\$39,550,000	4.720%	05/01/43
First Mortgage Bonds	\$11,300,000	4.000%	09/01/44
First Mortgage Bonds	\$23,000,000	0.875%	09/01/55
First Mortgage Bonds	\$15,200,000	0.875%	09/01/55
First Mortgage Bonds	\$100,000,000	4.980%	03/15/28
First Mortgage Bonds	\$80,000,000	5.040%	03/15/33
TOTAL	<u>\$457,025,000</u>		

PRINCIPAL AMOUNTS OF EXTERNAL DEBT TRANSITION BOND COMPANY IV AS OF MARCH 31, 2023



CenterPoint Energy Transition Bond Company IV, LLC External Debt As of March 31, 2023

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Tranche A-3 2012 Transition Bonds	\$ 317,625,610	3.0282%	(1)	N/A	N/A
TOTAL	\$ 317,625,610				

(1) EXPECTED MATURITIES: \$77,122,457 ON 4/15/23, \$79,040,139 ON 10/15/23, \$80,131,655 ON 4/15/24, AND \$81,331,359 ON 10/15/24.